

LPI.ASX**25 March 2022****Section 708A(5)(e) Notice – Issue of Lithium Power International Limited shares without a prospectus**

Lithium Power International Limited ACN 607 260 328 (“the **Company**”) issued 375,000 fully paid ordinary shares in the Company (**Shares**) on 24 March 2022 as a result of the exercise of 375,000 options. The options had an exercise price of \$0.60 for each Share and accordingly the Company has raised a total of \$225,000 from the exercise of the options.

The Company gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) that:

1. the Company has issued 375,000 Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is ‘excluded information’ (within the meaning of section 708A(7) and section 708A(8) of the Act).

Andrew Phillips

Company Secretary

Lithium Power International Limited

Authorised for release by the Company Secretary.

For further information, please contact:**Cristobal Garcia-Huidobro – CEO; or Andrew Phillips – CFO**

Lithium Power International

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