

# **Announcement Summary**

**Entity name** 

LIFE360 INC.

**Announcement Type** 

New announcement

Date of this announcement

Monday March 28, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
360	CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	126,234	Other	06/01/2022

Refer to next page for full details of the announcement



#### Part 1 - Announcement Details

# 1.1 Name of +Entity

LIFE360 INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

**Registration Number** 

ARBN

629412942

1.3 ASX issuer code

360

1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

28/3/2022

# Part 2 - Details of +equity securities or +debt securities that have ceased

### **ASX +Security Code and Description**

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

126,234

Reason for cessation

Other

#### Please provide additional details

An Appendix 2A lodged by the Company on 11 January 2022 sought for 2,415,783 CDIs to be quoted (representing 805,261 shares which had been issued). The Company has since determined that this number was inadvertently overstated by 126,234 CDIs (representing 41,078 shares), with the actual number of shares issued being 763,183 (thus requiring the quotation of 2,289,549 CDIs). This Appendix 3H is being lodged to adjust the outstanding balance of quoted CDIs to reflect the actual number issued.

Date of cessation

Is the entity paying any consideration for the cessation?  $\ensuremath{\mathfrak{C}}$  No

6/1/2022

Any other information the entity wishes to notify to ASX about the cessation?

### Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

# ASX +security code and description

Total number of +securities on issue

360: CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB

183,176,934

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	21,321
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	2,571,728
360AA : OPTION EXP VAR DATES VAR PRICES	7,205,884
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	7,540,356

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.