

VGI PARTNERS

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ASX Market Announcements Office
ASX Limited
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20 Bridge Street
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BY ELECTRONIC LODGEMENT

Extension of Exclusivity Period with Regal Funds Management

VGI Partners Limited (VGI:ASX, "VGI") refers to its announcement on 31 January 2022 regarding the proposed merger of VGI and Regal Funds Management Pty Limited ("Regal") (the "Proposed Merger"), and the announcement on 15 March 2022 confirming that the parties had extended the exclusivity period detailed in the announcement on 31 January 2022 to 28 March 2022. VGI and Regal have agreed to further extend the period of exclusivity which was detailed in the 15 March 2022 announcement to 1 April 2022.

VGI confirms that the negotiation of the terms of a binding merger implementation agreement, which will be subject to final board approvals of each of VGI and Regal, remains ongoing.

Next Steps

VGI shareholders do not need to take any action in relation to the Proposed Merger at this stage.

VGI will continue to keep shareholders and the market informed of material developments in accordance with its continuous disclosure obligations.

Authorised for release by:

Ian Cameron, Company Secretary

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