Appendix 3B

Proposed issue of +securities

Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are proposing to issue a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. For offers where the +securities proposed to be issued are in an existing class of security, and the event timetable includes rights (or entitlement for non-renounceable issues), and deferred settlement trading or a representation of such, ASX requires the issuer to advise ASX of the ISIN code for the rights (or entitlement), and deferred settlement trading. This code will be different to the existing class. If the securities do not rank equally with the existing class, the same ISIN code will be used for that security to continue to be quoted while it does not rank.

Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) give ASX the following information about a proposed issue of *securities and, if ASX agrees to *quote any of the *securities (including any rights) on a *deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules. If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).	Antilles Gold Limited
1.2	*Registration type and number Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).	ABN 48 008 031 034
1.3	*ASX issuer code	AAU
1.4	*This announcement is	☐ A new announcement
	Tick whichever is applicable.	⊠ An update/amendment to a previous announcement
		☐ A cancellation of a previous announcement
1.4a	*Reason for update Answer this question if your response to Q 1.4 is "An update/amendment to previous announcement". A reason must be provided for an update.	Revised response to Question no.7E.1b in previous announcement

1.4b	*Date of previous announcement(s) to this update Answer this question if your response to Q 1.4 is "An update/amendment to previous announcement".	29 March 2022
1.4c	*Reason for cancellation Answer this question if your response to Q 1.4 is "A cancellation of previous announcement".	
1.4d	*Date of previous announcement(s) to this cancellation Answer this question if your response to Q 1.4 is "A cancellation of previous	
	announcement".	
1.5	*Date of this announcement	29 March 2022
1.6	*The proposed issue is: Note: You can select more than one type of issue (e.g. an offer of securities under a securities purchase	☐ A +bonus issue (complete Parts 2 and 8) ☐ A standard +pro rata issue (non-renounceable or renounceable) (complete Q1.6a and Parts 3 and 8)
	plan and a placement, however ASX may restrict certain events from being	☐ An accelerated offer (complete Q1.6b and Parts 3 and 8)
	announced concurrently). Please contact your ASX listings compliance adviser if you are unsure.	☐ An offer of +securities under a +securities purchase plan (complete Parts 4 and 8)
		☐ A non-+pro rata offer of +securities under a +disclosure document or +PDS (complete Parts 5 and 8)
		☐ A non-+pro rata offer to wholesale investors under an information memorandum (complete Parts 6 and 8)
		□ A placement or other type of issue (complete Parts 7 and 8)
1.6a	*The proposed standard +pro rata issue is:	☐ Non-renounceable ☐ Renounceable
	Answer this question if your response to Q1.6 is "A standard pro rata issue (non-renounceable or renounceable)."	☐ Renounceable
	Select one item from the list An issuer whose securities are currently suspended from trading cannot proceed with an entitlement offer that allows rights trading. If your securities are currently suspended, please consult your ASX listings compliance adviser before proceeding further.	
1.6b	*The proposed accelerated offer is:	☐ Accelerated non-renounceable entitlement offer (commonly known as a JUMBO or ANREO)
	Answer this question if your response to Q1.6 is "An accelerated offer"	☐ Accelerated renounceable entitlement offer (commonly known as an AREO)
	Select one item from the list An issuer whose securities are	☐ Simultaneous accelerated renounceable entitlement
	currently suspended from trading cannot proceed with an entitlement offer that allows rights trading. If your securities are currently suspended, please consult your ASX listings	offer (commonly known as a SAREO) ☐ Accelerated renounceable entitlement offer with dual book-build structure (commonly known as a RAPIDS)
	compliance adviser before proceeding further.	☐ Accelerated renounceable entitlement offer with retail rights trading (commonly known as a PAITREO)

⁺ See chapter 19 for defined terms 5 June 2021

Part 7 – Details of proposed placement or other issue

If your response to Q1.6 is "A placement or other type of issue", please complete Parts 7A – 7F and the details of the securities proposed to be issued in Part 8.

Part 7A - Proposed placement or other issue - conditions

Question No.	Questi	on		Answer	
7A.1a	obtaine the place proceed For exam + See Coun Lodg ACC FIRE Disregard obtained of	Lodgement of court order with +ASIC		No	
*Approval/ condition Type Select the applicable approval/condition from the list (ignore those that are not applicable). More than one approval/condition can be selected.		*Date for determination The 'date for determination' is the date that you expect to know if the approval is given or condition is satisfied (for example, the date of the security holder meeting in the case of security holder approval or the date of the court hearing in the case of court approval).	*Is the date estimated or actual?	**Approval received/ condition met? Please answer "Yes" or "No". Only answer this question when you know the outcome of the approval.	Comments
+Security holder approval					
Court approval					
Lodgement of court order with +ASIC					
ACCC appro	ACCC approval				
FIRB approv	al				
Other (please specify in comment section)					

Part 7B - Details of proposed placement or other issue - issue details

Question No.	Question	Answer
7B.1	*Class of +securities to be offered under the placement or other issue (please enter both the ASX security code & description)	50,000,000 Ordinary Shares 26.000.000 Listed Options

7B.2	Number of +securities proposed to be issued	50,000,000 Ordinary Shares
	If the number of securities proposed to be issued is based on a formula linked to a variable (for example, VWAP or an exchange rate or interest rate), include the number of securities based on the variable as at the date the Appendix 3B is lodged with ASX and add a note in the "Any other information the entity wishes to provide about the proposed offer" field at the end of this form making it clear that this number is based on the variable as at the date of the Appendix 3B and that it may change.	26,000,000 Listed Options
7B.3	*Are the +securities proposed to be issued being issued for a cash consideration? If the securities are being issued for nil cash consideration, answer this question "No".	Yes Ordinary Shares No Listed Options expiring 30/4/2023
7B.3a	*In what currency is the cash consideration being paid	AUD
	For example, if the consideration is being paid in Australian Dollars, state AUD. Answer this question if your response to Q7B.3 is "Yes".	
7B.3b	*What is the issue price per +security Answer this question if your response to Q7B.3 is "Yes" and by reference to the issue currency provided in your response to Q7B.3a.	\$0.065 per Ordinary Share
	Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q7B.3 as "No" and complete Q7B.3d.	
7B.3c	AUD equivalent to issue price amount per +security Answer this question if the currency is non-AUD	
7B.3d	Please describe the consideration being provided for the +securities Answer this question if your response to Q7B.3 is "No".	\$0.065 per Ord. Share Listed Options attaching to Shares for NIL consideration
7B.3e	Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities Answer this question if your response to Q7B.1 is "No".	AUD\$3.25 million before costs

Part 7C - Proposed placement or other issue - timetable

Question No.	Question	Answer
7C.1	*Proposed +issue date	5/04/2022

Part 7D - Proposed placement or other issue - listing rule requirements

Question No.	Question	Answer
7D.1	*Has the entity obtained, or is it obtaining, +security holder approval for the entire issue under listing rule 7.1?	No
	Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing).	
	If the issuer has obtained security holder approval for part of the issue only and is therefore relying on its placement capacity under listing rule 7.1 and/or listing rule 7.1A for the remainder of the issue, the response should be 'no'.	
7D.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 Answer this question if the issuer is an ASX Listing and your response to Q7D.1 is "Yes".	N/A
7D.1b	*Are any of the +securities proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question if the issuer is an ASX Listing and your response to Q7D.1 is "No".	Yes
7D.1b(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? Answer this question the issuer is an ASX Listing, your response to Q7D.1 is "No" and if your response to	45,600,744 Ordinary Shares
	Q7D.1b is "Yes". Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.	
7D.1c	*Are any of the +securities proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? Answer this question if the issuer is an ASX Listing and your response to Q7D.1 is "No".	Yes
7D.1c(i)	*How many +securities are proposed to be issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A?	4,399,256 Ordinary Shares 26,000,000 Listed Options
	Answer this question if the issuer is an ASX Listing, your response to Q7D.1 is "No" and your response to Q7D.1c is "Yes".	
	Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.	

7D.1c(ii)	*Please explain why the entity has chosen to do a placement or other issue rather than a +pro rata issue or an offer under a +security purchase plan in which existing ordinary +security holders would have been eligible to participate Answer this question if the issuer is an ASX Listing, your response to Q7D.1 is "No" and your response to Q7D.1 is "Yes".	Shares and Options to be put to Shareholders for ratification at next General Meeting.
7D.2	*Is a party referred to in listing rule 10.11 participating in the proposed issue? Answer this question if the issuer is an ASX Listing. Note: If your response is "Yes", this will require security holder approval under listing rule 10.11.	No
7D.3	*Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules? Note: the entity should not apply for quotation of restricted securities	No
7D.3a	*Please enter, the number and +class of the +restricted securities and the date from which they will cease to be +restricted securities Answer this question if your response to Q7D.3 is "Yes".	N/A
7D.4	*Will any of the +securities to be issued be subject to +voluntary escrow?	No
7D.4a	*Please enter the number and +class of the +securities subject to +voluntary escrow and the date from which they will cease to be subject to +voluntary escrow Answer this question if your response to Q7D.4 is "Yes".	N/A

Part 7E - Proposed placement or other issue - fees and expenses

Question No.	Question	Answer
7E.1	*Will there be a lead manager or broker to the proposed issue?	Yes
7E.1a	*Who is the lead manager/broker? Answer this question if your response to Q7E.1 is "Yes".	JS-First Sdn Bhd
7E.1b	*What fee, commission or other consideration is payable to them for acting as lead manager/broker? Answer this question if your response to Q7E.1 is "Yes".	AU\$15,000.00 5% of amount raised 1,000,000 Listed Options
7E.2	*Is the proposed issue to be underwritten?	No
7E.2a	*Who are the underwriter(s)? Answer this question if your response to Q7E.2 is "Yes".	N/A

*What is the extent of the underwriting (i.e. the amount or proportion of the issue that is underwritten)? Answer this question if your response to Q7E.2 is "Yes".	N/A
*What fees, commissions or other consideration are payable to them for acting as underwriter(s)? Answer this question if your response to Q7E.2 is	N/A
Note: This includes any applicable discount the underwriter receives to the issue price payable by participants in the issue.	
*Provide a summary of the significant events that could lead to the underwriting being terminated	N/A
"Yes". Note: You may cross-refer to a covering announcement or to a separate annexure with this information.	
*Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed issue?	No
Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing) and your response to Q7E.2 is "Yes". Note: If your response is "Yes", this will require security holder approval under listing rule 10.11.	
*What is the name of that party? Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes".	N/A
Note: If there is more than one such party acting as underwriter or sub-underwriter include all of their details in this and the next 2 questions.	
*What is the extent of their underwriting or sub-underwriting (i.e. the amount or proportion of the issue they have underwritten or sub-underwritten)? Answer this question if the issuer is an ASX Listing and	N/A
your response to Q7E.3 is "Yes".	
*What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter?	N/A
Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes".	
Note: This includes any applicable discount the underwriter or sub-underwriter receives to the issue price payable by participants in the issue.	
Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue	N/A
	the amount or proportion of the issue that is underwritten)? Answer this question if your response to Q7E.2 is "Yes". *What fees, commissions or other consideration are payable to them for acting as underwriter(s)? Answer this question if your response to Q7E.2 is "Yes". Note: This includes any applicable discount the underwriter receives to the issue price payable by participants in the issue. *Provide a summary of the significant events that could lead to the underwriting being terminated Answer this question if your response to Q7E.2 is "Yes". Note: You may cross-refer to a covering announcement or to a separate annexure with this information. *Is a party referred to in listing rule 10.11 underwriting or sub-underwriting the proposed issue? Answer this question if the issuer is an ASX Listing (i.e. not an ASX Debt Listing or ASX Foreign Exempt Listing) and your response to Q7E.2 is "Yes". Note: If your response is "Yes", this will require security holder approval under listing rule 10.11. *What is the name of that party? Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes". Note: If there is more than one such party acting as underwriter or sub-underwriterinclude all of their details in this and the next 2 questions. *What is the extent of their underwriting or sub-underwriting (i.e. the amount or proportion of the issue they have underwritten or sub-underwritten)? Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes". *What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter? Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes". *What fee, commission or other consideration is payable to them for acting as underwriter or sub-underwriter? Answer this question if the issuer is an ASX Listing and your response to Q7E.3 is "Yes". Details of any other material fees or costs to be incurred by the entity in connection with

Part 7F - Proposed placement or other issue - further information

Question No.	Question	Answer
7F.1	*The purpose(s) for which the entity is	☑ To raise additional working capital
	issuing the securities You may select one or more of the items in the list.	☐ To fund the retirement of debt
	You may select one or more of the items in the list.	☐ To pay for the acquisition of an asset [provide details below]
		☐ To pay for services rendered [provide details below]
		☐ Other [provide details below]
		Additional details: Please also refer to ASX announcement dated 29 March 2022
7F.2	*Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?	No
7F.2a	*Please explain how the entity will change its dividend/distribution policy if the proposed issue proceeds Answer this question if your response to Q7F.2 is "Yes".	N/A
7F.3	Any other information the entity wishes to provide about the proposed issue	No

Part 8 – details of +securities proposed to be issued

Answer the relevant questions in this part for the type of +securities the entity proposes to issue. If the entity is proposing to issue more than one class of security, including free attaching securities, please complete a separate version of Part 8 for each class of security proposed to be issued.

Part 8A - type of +securities proposed to be issued

Question No.	Question	Answer
8A.1	*The +securities proposed to be issued are: Tick whichever is applicable Note: SPP offers must select "existing quoted class"	□ Additional +securities in a class that is already quoted on ASX ("existing quoted class")
		☐ Additional +securities in a class that is not currently quoted, and not intended to be quoted, on ASX ("existing unquoted class")
		☐ New +securities in a class that is not yet quoted, but is intended to be quoted, on ASX ("new quoted class")
		☐ New +securities in a class that is not quoted, and not intended to be quoted, on ASX ("new unquoted class")
8A.2	*Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of: Answer this question if your response to Q1.6 is "A standard pro rata issue (non-renounceable or renounceable)", "An accelerated offer", "A non-pro rata offer to wholesale investors under an information memorandum" or "A placement or other type of issue" and your response to Q8A.1 is "existing quoted class" or "new quoted class". Note: Under Appendix 2A of the Listing Rules, when the entity applies for quotation of the securities proposed to be Issued, it gives a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If you are in any doubt as to the application of, or the entity's capacity to give, this warranty, please see ASIC Regulatory Guide 173 Disclosure for on-sale of securities and other financial products and consult your legal adviser.	 □ The publication of a +disclosure document or +PDS for the +securities proposed to be issued ☑ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f) □ The publication of a +disclosure document or +PDS involving the same class of securities as the +securities proposed to be issued that meets the requirements of section 708A(11) or 1012DA(11) □ An applicable ASIC instrument or class order □ Not applicable – the entity has arrangements in place with the holder that ensure the securities cannot be onsold within 12 months in a manner that
		would breach section 707(3) or 1012C(6) Note: Absent relief from ASIC, a listed entity can only issue a cleansing notice where trading in the relevant securities has not been suspended for more than 5 days during the shorter of: (a) the period during which the class of securities are quoted; and (b) the period of 12 months before the date on which the relevant securities were issued.

Note: If the +securities referred to in this form are being offered under a +disclosure document or +PDS and the entity selects the first or third option in its response to question 8A.1 above (existing quoted class or new quoted class), then by lodging this form with ASX, the entity is taken to have applied for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, the entity will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

Part 8B – details of +securities proposed to be issued (existing quoted class or existing unquoted class)

Answer the questions in this Part if your response to Q8A.1 is "existing quoted class" or "existing unquoted class".

Question No.	Question	Answer
8B.1	*ASX security code & description	AAU
8B.1a	ISIN Code for the entitlement or right to participate in a non-renounceable issue; or for the tradeable rights created under a renounceable right issue (if Issuer is foreign company and +securities are non CDIs)	
8B.2a	*Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes
8B.2b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? Answer this question if your response to Q8B.2a is "No".	Yes
8B.2c	*Provide the actual non-ranking end date Answer this question if your response to Q8B.2a is "No" and your response to Q8B.2b is "Yes".	5/4/2022
8B.2d	*Provide the estimated non-ranking end period Answer this question if your response to Q8B.2a is "No" and your response to Q8B.2b is "No".	N/A
8B.2e	*Please state the extent to which the +securities do not rank equally: • in relation to the next dividend, distribution or interest payment; or • for any other reason Answer this question if your response to Q8B.2a is "No". For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment or they may not be entitled to participate in some other event, such as an entitlement issue.	N/A

Part 8C – details of +securities proposed to be issued (new quoted class or new unquoted class)

Answer the questions in this Part if your response to Q8A.1 is "new quoted class" or "new unquoted class".

Question No.	Question	Answer
8C.1	*+Security description	N/A
	The ASX security code for this security will be confirmed by ASX in due course.	

		T
8C.2	*Security type	☐ Ordinary fully or partly paid shares/units
	Select one item from the list.	☐ Options
	Please select the most appropriate security type from the list. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please	☐ +Convertible debt securities
		☐ Non-convertible +debt securities
		☐ Redeemable preference shares/units
	select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities"	☐ Wholesale debt securities
	(tradeable securities); or "Wholesale debt securities" (non-tradeable). Select "Other" for performance	☐ Other
	shares/units and performance options/rights or if the selections available in the list do not appropriately	
	describe the security being issued.	
8C.3	ISIN code	
	Answer this question if you are an entity incorporated	,
	outside Australia and you are proposing to issue a new class of securities other than CDIs. See also the note	
	at the top of this form.	
8C.3a	ISIN Code for the entitlement or right to participate in a non-renounceable issue; or	
	for the tradeable rights created under a	
	renounceable right issue (if Issuer is foreign	
	company and +securities are non CDIs)	
8C.4a	*Will all the +securities proposed to be issued in this class rank equally in all	Yes or No
	respects from the issue date?	
8C.4b	*Is the actual date from which the	Yes or No
	+securities will rank equally (non-ranking	
	end date) known? Answer this question if your response to Q8C.4a is	
	"No".	
8C.4c	*Provide the actual non-ranking end date	
	Answer this question if your response to Q8C.5a is "No" and your response to Q8C.4b is "Yes".	
8C.4d	*Provide the estimated non-ranking end	
6C.4u	period	
	Answer this question if your response to Q8C.4a is	
00.4-	"No" and your response to Q8C.4b is "No".	
8C.4e	*Please state the extent to which the +securities do not rank equally:	
	in relation to the next dividend,	
	distribution or interest payment; or	
	for any other reason	
	Answer this question if your response to Q8C.4a is "No".	
	For example, the securities may not rank at all, or may	
	rank proportionately based on the percentage of the period in question they have been on issue, for the	
	next dividend, distribution or interest payment; or they may not be entitled to participate in some other event,	
	such as an entitlement issue.	

8C.5	Please attach a document or provide a URL		
	link for a document lodged with ASX setting out the material terms of the +securities		
	proposed to be issued or provide the		
	information by separate announcement.		
	You may cross-reference a disclosure document, PDS,		
	information memorandum, investor presentation or other announcement with this information provided it		
	has been released to the ASX Market Announcements Platform.		
8C.6	*Have you received confirmation from ASX	Yes or No	
00.0	that the terms of the +securities are	103 01 110	
	appropriate and equitable under listing rule		
	6.1?	A.	
	Answer this question only if you are an ASX Listing. (ASX Foreign Exempt Listings and ASX Debt Listings do not have to answer this question).		
	If your response is "No" and the securities have any		
	unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.		
8C.7a	Ordinary fully or partly paid shares/units details		
	Answer the questions in this section if you selected this		
	*+Security currency		
	This is the currency in which the face amount of an		
	issue is denominated. It will also typically be the currency in which distributions are declared.		
	*Will there be CDIs issued over the	Yes or No	
	+securities?		
	*CDI ratio	X:Y	
	Answer this question if you answered "Yes" to the previous question. This is the ratio at which CDIs can		
	be transmuted into the underlying security (e.g. 4:1		
	means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).		
	*Is it a partly paid class of +security?	Yes or No	
	*Paid up amount: unpaid amount	X:Y	
	Answer this question if answered "Yes" to the previous question.		
	The paid up amount represents the amount of		
	application money and/or calls which have been paid on any security considered 'partly paid'		
	The unpaid amount represents the unpaid or yet to be called amount on any security considered 'partly paid'.		
	The amounts should be provided per the security		
	currency (e.g. if the security currency is AUD, then the paid up and unpaid amount per security in AUD).		
	*Is it a stapled +security?	Yes or No	
	This is a security class that comprises a number of		
	ordinary shares and/or ordinary units issued by separate entities that are stapled together for the purposes of trading.		
3C.7b	Option details		
	Answer the questions in this section if you selected this se	ecurity type in your response to Question Q8C.2.	
	*+Security currency		
	This is the currency in which the exercise price is		

	*Exercise price	
	The price at which each option can be exercised and convert into the underlying security.	
	The exercise price should be provided per the security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).	
	*Expiry date	
	The date on which the options expire or terminate.	
	*Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if an option is exercised	
	For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".	
8C.7c	Details of non-convertible +debt securities redeemable preference shares/units	s, +convertible debt securities, or
	Answer the questions in this section if you selected one Q8C.2.	of these security types in your response to Question
	Refer to Guidance Note 34 and the "Guide to the Namin Debt and Hybrid Securities" for further information on ce	g Conventions and Security Descriptions for ASX Quoted rtain terms used in this section
	*Type of +security	☐ Simple corporate bond
	Select one item from the list	☐ Non-convertible note or bond
		☐ Convertible note or bond
		☐ Preference share/unit
		☐ Capital note
		☐ Hybrid security
		□ Other
	*+Security currency	
	This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.	
	*Face value	
	This is the principal amount of each security.	
	The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).	
	*Interest or dividend rate type	☐ Fixed rate
	Select one item from the list	□ Floating rate
	Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in	☐ Indexed rate
	the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid	□ Variable rate
	Securities	□ Zero coupon/no interest
	Note, this and the following questions also refer to dividend rates and payments, as would be relevant to preference securities.	□ Other
	*Frequency of coupon/interest/dividend	☐ Monthly
	payments per year Select one item from the list.	□ Quarterly
	Joseph One Rein Hom the list.	□ Semi-annual
		□ Annual
		☐ No coupon/interest payments
		□ Other

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*First interest/dividend payment date A response is not required if you have selected "No coupon/interest payments" in response to the question above on the frequency of coupon/interest payments		
*Interest/dividend rate per annum Answer this question if the interest rate type is fixed.	% p.a.	
*Is the interest/dividend rate per annum estimated at this time? Answer this question if the interest rate type is fixed.	Yes or No	
*If the interest/dividend rate per annum is estimated, then what is the date for this information to be announced to the market (if known) Answer this question if the interest rate type is fixed and your response to the previous question is "Yes". Answer "Unknown" if the date is not known at this time.		
*Does the interest/dividend rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)?	Yes or No	
Answer this question if the interest rate type is floating or indexed.		
*What is the reference rate, base rate or market rate?		
Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".		
*Does the interest/dividend rate include a margin above the reference rate, base rate or market rate?	Yes or No	
Answer this question if the interest rate type is floating or indexed.		
*What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum)	% p.a.	
Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".		
*Is the margin estimated at this time? Answer this question if the interest rate type is floating or indexed.	Yes or No	
*If the margin is estimated, then what is the date for this information to be announced to the market (if known)		
Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".		
Answer "Unknown" if the date is not known at this time.		

"\$128F of the Income Tax Assessment Act status applicable to the +security Select one item from the list For financial products which are likely to give rise to a payment to which at \$28F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the at 28F status of the security: "\$128F exempt' means interest payments are not taxable to non-residents; "Not at 328F exempt' means interest payments are not taxable to non-residents; "Yot at 328F exempt' means interest payments are not taxable to non-residents; "Yot applicable" means st28F is not applicable to this security "Is the +security perpetual (i.e. no maturity date)? "Maturity date Answer this question if the security is not perpetual "Select other features applicable to the +security Up to 4 features can be selected. Further Information is available in the Guide to the Naming Conventions and Security Sec		
*Maturity date Answer this question if the security is not perpetual *Select other features applicable to the +security Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities. *Converting Convertible Transformable Exchangeable Cumulative Non-Cumulative Redeemable Extendable Reset Step-Down Step-Up Stapled None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if the security is not perpetual Simple Subordinated Subordinated Converting Convertible Transformable Exchangeable Exchangeable Step-Down Step-Up Stapled None of the above	status applicable to the +security Select one item from the list For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security: "s128F exempt" means interest payments are not taxable to non-residents; "Not s128F exempt" means interest payments are taxable to non-residents; "s128F exemption status unknown" means the issuer is unable to advise the status; "Not applicable" means s128F is not applicable to this security	□ Not s128F exempt □ s128F exemption status unknown □ Not applicable
*Select other features applicable to the +security Up to 4 features can be selected. Further information is evallable in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities. Simple Subordinated Secured Converting Converting Convertible Transformable Exchangeable Cumulative Non-Cumulative Non-Cumulative Redeemable Extendable Reset Step-Down Step-Up Stapled None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?	1	103 01 110
+security Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities. Converting Convertible Transformable Exchangeable Cumulative Non-Cumulative Non-Cumulative Redeemable Extendable Extendable Reset Step-Down Step-Up Stapled None of the above	•	
Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities. Converting Convertible Transformable Exchangeable Cumulative Non-Cumulative Redeemable Extendable Extendable Extendable Reset Step-Down Step-Up Stapled None of the above	*Select other features applicable to the	☐ Simple
available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities. Converting Convertible Transformable Exchangeable Cumulative Non-Cumulative Redeemable Extendable Extendable Step-Down Step-Up Stapled None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?	_	☐ Subordinated
Securities. Converting	available in the Guide to the Naming Conventions and	□ Secured
□ Transformable □ Exchangeable □ Cumulative □ Non-Cumulative □ Redeemable □ Extendable □ Extendable □ Reset □ Step-Down □ Step-Up □ Stapled □ None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		□ Converting
□ Exchangeable □ Cumulative □ Non-Cumulative □ Redeemable □ Extendable □ Reset □ Step-Down □ Step-Up □ Stapled □ None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		☐ Convertible
Cumulative Non-Cumulative Redeemable Extendable Reset Step-Down Step-Up Stapled None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		□ Transformable
□ Non-Cumulative □ Redeemable □ Extendable □ Reset □ Step-Down □ Step-Up □ Stapled □ None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		□ Exchangeable
□ Redeemable □ Extendable □ Reset □ Step-Down □ Step-Up □ Stapled □ None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		☐ Cumulative
□ Extendable □ Reset □ Step-Down □ Step-Up □ Stapled □ None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		□ Non-Cumulative
□ Reset □ Step-Down □ Step-Up □ Stapled □ None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		□ Redeemable
□ Step-Down □ Step-Up □ Stapled □ None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		□ Extendable
□ Step-Up □ Stapled □ None of the above *Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		□ Reset
		□ Step-Down
*Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		
*Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		'
of conversion, redemption, call or put can be exercised (whichever is first)? *If yes, what is the first trigger date Answer this question if your response to the previous		□ None of the above
Answer this question if your response to the previous	of conversion, redemption, call or put can	Yes or No
	Answer this question if your response to the previous	

	*Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if the +securities are converted, transformed or exchanged (including, if applicable, any interest) Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".	
	For example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security code ABC, please insert "1,000 fully paid ordinary shares (ASX:ABC)".	
8C.7d	Details of wholesale debt securities Answer the questions in this section if you selected this Refer to Guidance Note 34 and the "Guide to the Namir Debt and Hybrid Securities" for further information on ce	ng Conventions and Security Descriptions for ASX Quoted
	CFI	
	FISN	
	*+Security currency This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.	
	Total principal amount of class	
	Face value This is the offer/issue price or value at which the security was offered on issue.	
	Number of +securities This should be the total principal amount of class divided by the face value	
	*Interest rate type Select the appropriate interest rate type per the terms of the security.	 ☐ Fixed rate ☐ Floating rate ☐ Fixed to floating ☐ Floating to fixed
	*Frequency of coupon/interest payments per year Select one item from the list. The number of interest payments to be made per year for a wholesale debt security.	 ☐ Monthly ☐ Quarterly ☐ Semi-annual ☐ Annual ☐ No payments
	*First interest payment date A response is not required if you have selected "No payments" in response to the question above on the frequency of coupon/interest payments.	
	*Interest rate per annum A response is not required if you have selected "No payments" in response to the question above on the frequency of coupon/interest payments. The rate represents the total rate for the first payment period which may include a reference or base rate plus a margin rate and other adjustment factors where applicable, stated on a per annum basis. If the rate is only an estimate at this time please enter an indicative rate and provide the actual rate once it has become available.	%

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*Maturity date The date on which the security matures. Class type description	
*S128F of the Income Tax Assessment Act status applicable to the +security Select one item from the list For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security: "s128F exempt" means interest payments are not taxable to non-residents; "Not s128F exempt" means interest payments are taxable to non-residents; "s128F exemption status unknown" means the issuer is unable to advise the status; "Not applicable" means s128F is not applicable to this security	□ s128F exempt □ Not s128F exempt □ s128F exemption status unknown □ Not applicable

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