604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme MOQ Limited

ACN 050 240 330

1. Details of substantial holder(1)

Name Scott McPherson

ACN/ARSN (if applicable)

There was a change in the interests of the

substantial holder on 25 / 03 / 2022

The previous notice was given to the company on 06 / 09 / 2019

The previous notice was dated 05 / 09 / 2019

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

| | Previous notice | | Present notice | |
|----------------------------|-----------------|------------------|----------------|------------------|
| Class of securities (4) | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 17,943,478(1) | 10.11%(1) | 23,243,610 | 7.49% |

⁽¹⁾ Includes ORD 287,500 being 0.16% voting power inadvertently omitted from previous Form 604.

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 16/06/21 | Scott McPherson <scott a="" c="" family="" mcpherson=""></scott> | Dilution following issue of 8,052,774 shares as consideration for acquisition | n/A | ORD 17,655,978 | 17,655,978 |
| 16/06/21 | McPherson Super Pty Ltd | Dilution following issue of 8,052,774 shares as consideration for acquisition | N/A | ORD 287,500 | 287,500 |
| 30/07/21 | Scott McPherson <scott a="" c="" family="" mcpherson=""></scott> | Dilution following issue of 5,040,000 shares as consideration for acquisition | N/A | ORD 17,655,978 | 17,655,978 |
| 30/07/21 | McPherson Super Pty Ltd | Dilution following issue of 5,040,000 shares as consideration for acquisition | N/A | ORD 287,500 | 287,500 |
| 25/03/22 | Scott McPherson <scott a="" c="" family="" mcpherson=""></scott> | Issue resulting from partial take-up of pro- rata rights issue | \$255,953.75 | ORD 5,119,075 | 5,119,075 |

| | | | | 004 | page 2/2 10 July |
|----------|--|--|------------|----------------|------------------|
| 25/03/22 | McPherson Super Pty Ltd | Issue resulting from take-up of pro-rata rights issue | \$9,052.85 | ORD 181,057 | 181,057 |
| 25/03/22 | Scott McPherson <scott a="" c="" family="" mcpherson=""></scott> | Dilution following issue of pro-rata rights issue | N/A | ORD 22,775,053 | 22,775,053 |
| 25/03/22 | McPherson Super Pty Ltd | Dilution following issue of pro-rata rights issue | N/A | ORD 468,557 | 468,557 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---|--|-------------------------------------|--------------------------------|----------------|
| Scott McPherson | Scott McPherson <scott a="" c="" family="" macpherson=""></scott> | McPherson <scott< td=""><td>Directly held voting shares</td><td>ORD 22,775,053</td><td>22,775,053</td></scott<> | Directly held voting shares | ORD 22,775,053 | 22,775,053 |
| Scott McPherson | McPherson Super Pty Ltd <the a="" c="" fund="" mcpherson="" super=""></the> | Super Pty Ltd <the< td=""><td>Director of McPherson Super Pty Ltd</td><td>ORD 468,577</td><td>468,557</td></the<> | Director of McPherson Super Pty Ltd | ORD 468,577 | 468,557 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|--|
| Scott McPherson <scott a="" c="" family="" mcpherson=""></scott> | 47 Thiesfield Street, Fig Tree Pocket, Queensland 4069 |
| McPherson Super Pty Ltd <the a="" c="" fund="" mcpherson="" super=""></the> | 47 Thiesfield Street, Fig Tree Pocket, Queensland 4069 |

Signature

| Print name Scott McPherson | | Capacity | Director | |
|----------------------------|----------|----------|---------------|--|
| | Sou mass | | | |
| Sign here | | Date | 29 March 2022 | |