

Announcement Summary

Entity name

RAGUSA MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Wednesday March 30, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
RASAF	FIRST MILESTONE SHARES RESTRICTED	4,999,999	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	29/03/2022
RASAH	FIRST MILESTONE SHARES RESTRICTED	1,666,667	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	29/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RAGUSA MINERALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

39143194165

1.3 ASX issuer code

RAS

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

30/3/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RASAF: FIRST MILESTONE SHARES RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,999,999

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

29/3/2022

☑ No

Any other information the entit	y wishes to notify to <i>I</i>	ASX about the cessation?
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ASX +Security Code and Description

RASAH: FIRST MILESTONE SHARES RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,666,667

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

29/3/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAS : ORDINARY FULLY PAID	125,657,830

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RASAB : ORDINARY FULLY PAID RESTRICTED	2,268,559
RASAF : FIRST MILESTONE SHARES RESTRICTED	0
RASAG : SECOND MILESTONE SHARES RESTRICTED	4,999,999
RASAH : FIRST MILESTONE SHARES RESTRICTED	0
RASAP : OPTION EXPIRING 18-OCT-2024 EX \$0.16	10,000,000
RASAJ : SECOND MILESTONE SHARES RESTRICTED	1,666,667
RASAD : OPTION EXPIRING 31-DEC-2022 RESTRICTED	1,007,953
RASAC : OPTION EXPIRING 31-DEC-2022 RESTRICTED	8,160,483
RASAE : OPTION EXPIRING 31-DEC-2022 RESTRICTED	45,924,835
RASAM : OPTION EXPIRING 08-SEP-2026 EX \$0.16	1,000,000
RASAL : OPTION EXPIRING 08-SEP-2024 EX \$0.16	2,000,000
RASAK : OPTION EXPIRING 25-AUG-2024 EX \$0.12	2,000,000
RASAO : OPTION EXPIRING 08-SEP-2023 EX \$0.12	2,000,000



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.