

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/ Scheme LENDLEASE GROUP

ACN/ ARSN Lendlease Corporation Limited (ACN 000 226 228) and Lendlease Trust (ASRN 128 052 595)

1. Details of substantial holder (1)

Name Aware Super Pty Ltd (ABN 11 118 202 672) as trustee of Aware Super (ABN 53 226 460 365) (Aware Super) and each of its controlled bodies corporate.

ACN/ ARSN (if applicable) 11 118 202 672

There was a change in the interests of the substantial holder on 29/03/2022

The previous notice was given to the company on 17/03/2022

The previous notice was dated 15/03/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Number of securities	Voting power	Number of securities	Voting power
FPO	42,591,037	6.18%	52,066,436	7.56%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Number of securities affected	Class	Person's votes affected
18/03/2022	Aware Super Property Holdings Australia Pty Ltd (ACN 657 466 567)	DRP	476,060.47	46,538	FPO	46,538
22/03/2022	Aware Financial Services Australia Limited (ABN 86 003 742 756)	Stock - Buy	24,224.57	2,239	FPO	2,239
22/03/2022	Aware Super Pty Ltd (ABN 11 118 202 672) as trustee of Aware Super (ABN 53 226 460 365)	Stock - Sell	710,189.54	65,690	FPO	65,690
24/03/2022	Aware Super Property Holdings Australia Pty Ltd (ACN 657 466 567)	Stock - Buy	621,501.68	57,528	FPO	57,528
25/03/2022	Aware Super Property Holdings Australia Pty Ltd (ACN 657 466 567)	Stock - Buy	57,537.66	5,326	FPO	5,326
29/03/2022	Aware Super Property Holdings Australia Pty Ltd (ACN 657 466 567)	Stock - Buy	103,866,020.81	9,429,458	FPO	9,429,458

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered Holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (7)	Class and number of securities	Person's Votes
Aware Super	State Street Australia Limited	Aware Super Pty Ltd (ABN 11 118 202 672) as trustee of Aware Super (ABN 53 226 460 365)	Beneficial Owner	16,578,789 Fully Paid Ordinary shares	16,578,789
	State Street Australia Limited	Aware Financial Services Australia Limited & Aware Super Property Holdings Pty Ltd	Relevant interest in the securities in which Aware Financial Services Australia Ltd and Aware Super Property Holdings Australia Pty Ltd has a relevant interest under section 608(3) of the Corporations Act 2001 (Cth)	35,487,647 Fully Paid Ordinary shares	35,487,647
Aware Financial Services Australia Limited (ABN 86 003 742 756)	State Street Australia Limited	Aware Financial Services Australia Limited (ABN 86 003 742 756)	Beneficial Owner	148,038 Fully Paid Ordinary shares	148,038
Aware Super Property Holdings Australia Pty Ltd (ACN 657 466 567)	State Street Australia Limited	Aware Super Property Holdings Australia Pty Ltd (ACN 657 466 567)	Beneficial Owner	35,339,609 Fully Paid Ordinary shares	35,339,609

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Aware Super Pty Ltd (ABN 11 118 202 672) as trustee of Aware Super	No Change
Aware Financial Services Australia Limited (ABN 86 003 742 756)	No Change
Aware Super Property Holdings Australia Pty Ltd (ACN 657 466 567)	No Change

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Aware Super Pty Ltd (ABN 11 118 202 672) as trustee of Aware Super (ABN 53 226 460 365)	Level 28, 388 George Street, Sydney, 2000
Aware Financial Services Australia Limited (ABN 86 003 742 756)	Level 22, 388 George Street, Sydney, 2000

Aware Super Property Holdings Australia Pty Ltd (ACN 657 466 567)	Level 28, 388 George Street, Sydney, 2000
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Signature

Print name IAN PENDLETON

Capacity COMPANY SECRETARY

Sign here 

Date 31 / 03 / 22

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) Any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.