
Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **Wiseway Group Limited**

ACN/ARSN **624 909 682**

1. Details of substantial holder (1)

Name **Roger Shigang Tong**

ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on

1 / November / 2019
14 / September / 2020
6 / November 2020
16 / November / 2020
15 / March / 2021
1 / October / 2021
18 / March / 2022 - 23 / March / 2022

The previous notice was given to the company on **28 / August / 2019**

The previous notice was dated **27 / August / 2019**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	26,796,089	19.25%	29,626,322	20.54

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
1 November 2019	Roger Shigang Tong	On market purchase	\$267,580	1,574,000 fully paid ordinary shares	Votes increased by 1,574,000
14 September 2020	Regnans Capital Pty Ltd (100% owned by the JKT Asset Management Pty Ltd atf the JKT Family Trust, of which Roger Shigang Tong is a potential beneficiary)	On market trade	\$82,802.35	583,599 fully paid ordinary shares	Votes increased by 583,599
6 November 2020	Roger Shigang Tong	Issued in lieu of cash bonus under terms of Wiseway Group Short Term Incentive Plan	Nil, issued in lieu of \$14,999.82 cash bonus under terms of Wiseway Group Short Term Incentive Plan	97,097 fully paid ordinary shares	Votes increased by 97,097
16 November 2020	Regnans Capital Pty Ltd (100% owned by the JKT Asset Management Pty Ltd atf the JKT Family Trust, of which Roger Shigang Tong is a potential beneficiary)	On market trade	\$162,926.34	672,634 fully paid ordinary shares	Votes increased by 672,634
15 March 2021	Roger Shigang Tong	Issued in lieu of cash bonus under terms of Wiseway Group Short Term Incentive Plan	Nil, issued in lieu of \$16,500 cash bonus under terms of Wiseway Group Short Term Incentive Plan	55,000 fully paid ordinary shares	Votes increased by 55,000
1 October 2021	Roger Shigang Tong	Issued in lieu of cash bonus under terms of Wiseway Group Employee Salary Sacrifice Share Plan	Nil, issued at \$0.358 per share, for a total of \$1,345.08 consideration under the Wiseway Group Employee Salary Sacrifice Share PI	3,760 fully paid ordinary shares	Votes increased by 3,760
18 March 2022 - 23 March 2022	Roger Shigang Tong	On market sale	Nil, profits received under sale were donated to charity pursuant to the Notification and Rectification of Allotment Shares dated 22 December 2021	155,857 fully paid ordinary shares	Votes decreased by 155,857

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Roger Shigang Tong	Roger Shigang Tong	Roger Shigang Tong	Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) (Act) as registered holder of shares	28,370,089 fully paid ordinary shares	28,370,089
Roger Shigang Tong	Regnans Capital Pty Ltd		Relevant interest under section 608(1)(b) of the Corporation Act as a	1,256,233	1,256,233

			<p>person who has power to exercise or control the exercise of a right in relation to the share.</p> <p>Regnants Capital Pty Ltd is 100% owned by the JKT Asset Management Pty Ltd atf the JKT Faily Trust, of which Roger Shigang Tong is a potential beneficiary</p>		
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5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nil	Nil

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Roger Shigang Tong	25 Foord Avenue, Hurlstone Park NSW 2193

Signature

print name	Roger Shigang Tong	capacity	Registered Holder
sign here		date	_31_ / _03_ / 2022

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.