



Announcement Summary

Entity name

MERCURY NZ LIMITED

Announcement Type

New announcement

Date of this announcement

Friday April 01, 2022

The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MCY	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	19,543,381	01/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MERCURY NZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

162804668

1.3 ASX issuer code

MCY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under a +dividend or distribution plan

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3b.1 Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution

22/2/2022



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under a +dividend or distribution plan

ASX +security code and description

MCY : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

Issue date

1/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

19,543,381

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

NZD - New Zealand Dollar

What is the issue price per +security?

NZD 5.57300000

Any other information the entity wishes to provide about the +securities to be quoted

The securities to be quoted comprise 19,543,381 existing treasury stock shares transferred under a DRP: 2,805,568 shares to existing shareholders who participated in the DRP; and 16,737,813 shares to the DRP underwriter. Accordingly, the number of quoted MCY : Ordinary securities will increase by the 19,543,381 treasury shares transferred to 1,381,844,314 and correspondingly the number of MCYAA : Treasury Stock securities will reduce by the 19,543,381 treasury shares transferred to 18,168,203.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MCY : ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,381,844,314

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCYAA : TREASURY STOCK	37,711,584
MCYAB : PERFORMANCE SHARE RIGHTS	960,046