

Market Announcement

1 April 2022

Microba Life Sciences Limited (ASX: MAP) – Admission and Quotation

Description

Microba Life Sciences Limited ('MAP') was admitted to the Official List of ASX on Friday, 1 April 2022.

The securities of MAP will commence quotation at 10:30AM AEST on Tuesday, 5 April 2022.

MAP raised \$30,000,000 pursuant to the offer under its prospectus dated 11 February 2022 as varied by the supplementary prospectus dated 10 March 2022 (together, the 'Prospectus') by the issue of 66,666,666 shares at an issue price of \$0.45 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 226,314,184
ASX code	Fully paid ordinary shares: MAP
Time	10:30AM AEST
Date	Tuesday, 5 April 2022
ASX trade abbreviation	MICROBA
ISIN	AU0000209868
Registered office	Microba Life Sciences Limited Address: Level 10, 324 Queen Street, Brisbane QLD 4000 Phone: 1300 974 621 Email: investor@microba.com
Company secretary	Mr James Heath and Mr Peter Webse
Share Registry	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland
Dividend policy	See section 4.10 of the Prospectus
Activities	Microba is a commercial stage company with leading technology for measuring the human gut microbiome
Joint Lead Managers and Underwriters	Bell Potter Securities Limited and Canaccord Genuity (Australia) Limited

ASX restricted securities	<p>48,031,314 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 April 2024, being 24 months from the date of Quotation.</p> <p>12,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 June 2022, being 12 months from the date of issue.</p> <p>1,200,000 options exercisable at \$0.675 on or before 29 April 2025, classified by ASX as restricted securities and to be held in escrow until 5 April 2024, being 24 months from the date of Quotation.</p> <p>1,500,000 options exercisable at \$0.336 on or before 22 April 2026 classified by ASX as restricted securities and to be held in escrow until 5 April 2024, being 24 months from the date of Quotation.</p>
Other securities not quoted	<p>7,850,000 options exercisable at \$0.18 on or before 15 October 2023</p> <p>400,000 options exercisable at \$0.255 on or before 24 November 2024</p> <p>5,700,000 options exercisable at \$0.30 on or before 24 November 2024</p> <p>2,150,000 options exercisable at \$0.336 on or before 4 April 2026</p>

What do I need to do and by when?

For further information, please refer to MAP's Prospectus.

Need more information?

For further information, please call MAP.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions