



Announcement Summary

Entity name

KILAND LTD

Announcement Type

New announcement

Date of this announcement

Friday April 01, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KIL	ORDINARY FULLY PAID	22,497,165	04/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KILAND LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

19091247166

1.3 ASX issuer code

KIL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Mar-2022 11:12	New - Proposed issue of securities - KIL	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

KIL : ORDINARY FULLY PAID

Issue date

4/4/2022

Issue details

Number of +securities to be quoted

22,497,165

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 1.10000000

Any other information the entity wishes to provide about the +securities to be quoted

KIL proposes to issue approximately 29,447,871 new fully paid ordinary shares (Ordinary Shares) (New Shares) pursuant to the pro-rata accelerated non-renounceable entitlement offer announced to ASX on Tuesday, 29 March 2022 as follows:

- 22,947,165 New Shares under the institutional component of the Entitlement Offer on Monday, 4 April 2022; and
- approximately 6,950,706 New Shares under the retail component of the Entitlement Offer on Monday 9 May 2022.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KIL : ORDINARY FULLY PAID	68,772,391

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KILAA : PERFORMANCE RIGHTS	2,902,500
KILAB : ORDINARY FULLY PAID DEFERRED	29,447,871