



Announcement Summary

Entity name

CENTREX LIMITED

Date of this announcement

Friday April 01, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CXMAN	OPTION EXPIRING 31-DEC-2023 EX \$0.05	59,545,454	01/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CENTREX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

096298752

1.3 ASX issuer code

CXM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued upon conversion of convertible note approved by shareholders on 26 February 2021

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

CXMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.05

Date the +securities the subject of this notification were issued

1/4/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Attaching Options issued upon conversion of convertible note as approved by shareholders on 26 February 2021. Please refer to accompanying ASX Announcement dated 1 April 2022.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Attaching Options issued upon conversion of convertible note as approved by shareholders on 26 February 2021. Please refer to accompanying ASX Announcement dated 1 April 2022.



Issue details

Number of +securities

59,545,454

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued upon conversion of convertible note

Purpose of the issue

Other

Additional Details

Issued upon conversion of convertible note

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CXM : ORDINARY FULLY PAID	419,679,412

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CXMAA : PERFORMANCE RIGHTS	3,000,000
CXMAN : OPTION EXPIRING 31-DEC-2023 EX \$0.05	92,391,977
CXMAP : CONVERTIBLE NOTES	1



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

8