



4 April 2022

The Manager
Market Announcements Office
Australian Securities Exchange
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

FOR RELEASE TO THE MARKET

Response to media reporting

AUB Group Limited (**ASX: AUB**) notes recent media reporting in connection with Tysers, the London-based Lloyd's wholesale insurance broker.

AUB advises that it has been in discussions with Odyssey Investment Partners, the current owner of Tysers, and the senior management team of Tysers.

Although AUB believes in the strategic rationale of the potential transaction, the discussions have not led to a transaction being agreed on terms acceptable to the parties.

ENDS

This release has been authorised by the AUB Board.

For further information, contact Michael Brown, on +61 (0) 400 24 80 80 or mbrown@pegasusadvisory.com.au.

About AUB Group

AUB Group Limited is an ASX200 listed group comprising insurance brokers and underwriting agencies operating in ~500 locations across Australia and New Zealand. Over 3,000 team members work with our 850,000 clients to place more than \$4.0bn in insurance premiums with local and foreign insurers.

AUB Group Limited

Level 14, 141 Walker Street
North Sydney NSW 2060

ABN 60 000 000 715
ACN 000 000 715

aubgroup.com.au