

04 April 2022

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: VHY - CitiFirst Self-Funding Instalment Distribution Announcement – Final**

Citigroup Global Markets Australia Pty Limited as Issuer of the VHY CitiFirst Self-Funding Instalments (ASX code VHYSOA, VHYSOB, VHYSOD & VHYSOE), declared the record date for entitlements to the AUD 0.828143, unfranked distribution for the VHY CitiFirst Self-Funding Instalment is 4 April 2022, coinciding with the record date for Vanguard Australian Shares High Yield ETF.

The CitiFirst Self-Funding Instalment will commence trading ex-distribution 1 April 2022. Again, this coincides with the ex-distribution date for Vanguard Australian Shares High Yield ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VHYSOA	\$29.1002	\$28.2721
VHYSOB	\$28.9146	\$28.0865
VHYSOD	\$28.5618	\$27.7337
VHYSOE	\$22.9638	\$22.1357

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager