

Attention CIMIC shareholder

HOCHTIEF Australia's final unconditional and cash offer of \$22.00 for each CIMIC share will close at 7:00pm (Sydney time) on 11 April 2022, unless extended

Accept now

Act now to accept HOCHTIEF Australia's offer

The offer is **unanimously recommended by CIMIC's independent directors**, in the absence of a superior proposal and subject to the independent expert continuing to conclude that the offer is fair and reasonable to CIMIC shareholders

- If you need a new acceptance form call 1300 648 874
- Acceptances must be received before the end of the offer period

**OFFER CLOSES SOON
(UNLESS EXTENDED)**



Dear CIMIC shareholder,

This reminder is issued by HOCHTIEF Australia Holdings Limited (HOCHTIEF Australia).

As stated in the target's statement dated 28 March 2022 issued by the independent directors of CIMIC Group Limited (CIMIC), CIMIC's independent directors have unanimously recommended that you ACCEPT THE OFFER by HOCHTIEF Australia for all of your CIMIC shares, in the absence of a superior proposal and subject to the independent expert continuing to conclude that the offer is fair and reasonable to CIMIC shareholders. No such superior proposal has emerged as at the date of posting of this reminder. The independent expert has concluded that THE OFFER IS FAIR AND REASONABLE to CIMIC shareholders other than HOCHTIEF Australia.

The offer price of \$22.00 cash per CIMIC share is final and unconditional, which means the \$22.00 offer price cannot be increased during the offer period, in the absence of a competing proposal. ACCEPT to receive payment within five business days of valid acceptance and without paying brokerage.*

* If your CIMIC shares are in a CHESS holding or you hold your CIMIC shares through a bank, custodian or other nominee, you should ask your controlling participant (usually, your broker or a bank, custodian or other nominee) whether it will charge any transaction fees or service charges connected with you accepting the offer.

THE OFFER WILL CLOSE on Monday, 11 April 2022, unless extended.

Your validly completed acceptance form must be received before the end of the offer period, via:

- Online acceptance facility at www.hochtiefoffer.com.au
- Mail to: Computershare Investor Services, GPO Box 52, Melbourne, VIC 3001 AUSTRALIA

For CHESS holdings of shares you may also contact your controlling participant (usually your broker) and instruct them to accept the offer on your behalf.

IF YOU NEED A NEW ACCEPTANCE FORM call 1300 628 874 (within Australia) or +61 2 8355 1000 (outside Australia) between 9.00am and 5.00pm (Sydney time) Monday to Friday. Alternatively, you may use the online offer chat facility via scanning the QR code.

Refer to the Replacement Bidder's Statement dated 3 March 2022 at www.hochtiefoffer.com.au for detailed information.



Scan Me

If not delivered, please return to P.O. Box Q1311, Queen Victoria Building, NSW 1230

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