

ASX Release

5 April 2022

Raiz Invest Limited (RZI): March 2022 - Key Metrics

Raiz Invest Limited (**Raiz** or **the Company**) today announced its Australian, Indonesian, and Malaysian Active Customers and Australian Funds under Management (**FUM**) update for the month to 31 March 2022ⁱ.

Commentary

Raiz Invest Managing Director/Joint Group CEO George Lucas says: "Despite the ongoing tragic conflict in Ukraine, stability returned to investment markets in March and global equities rose during the month. But this conflict, tighter monetary conditions, and increases in the cost of living are still unnerving consumers.

"Raiz's Funds under Management (**FUM**) in Australia enjoyed a positive upswing to close the month up 2.7% at \$1.02 billion and Active Customers grew 1.4% to 627,821 globally.

"Despite the market conditions, the Raiz team globally has been busy. The Australian team has made significant progress on a major advertising campaign to increase brand awareness and attract new customers that will be aired on the Seven West Media network starting in early May (depending on the Australian federal election).

"The new version of Raiz Kids in Australia continues to be beta tested by a select group of customers and is expected to be released this month.

"The Malaysian team added gold as an option for customers selecting their Custom Portfolio feature, which has been well received, and in Indonesia work continues to deliver new portfolio options, add new Raiz Rewards partners, as well as improving customer engagement."

Global Active Customers									
	31 Mar 2022	28 Feb 2022	1 Month % change	3 Month % change	12 Month % change				
Customer Sign Ups	2,710,608	2,627,681	+3.2%	+10.2%	+70.3%				
Investment Accounts	1,363,898	1,298,514	+5.0%	+13.2%	+77.7%				
Active Customers	627,821	618,963	+1.4%	+5.5%	+49.6%				



Australia - Active Customers and Funds Under Management (FUM)							
AUD	31 Mar	28 Feb	1 Month	3 Month	12 Month		
	2022	2022	% change	% change	% change		
Customer Sign Ups	1,214,564	1,205,163	+0.8%	+2.9%	+16.6%		
Investment Accounts	582,586	579,088	+0.6%	+2.7%	+18.4%		
Active Customers	292,561	293,671	- 0.4%	+0.5%	+10.9%		
Retail	\$826.33m	\$803.14m	+2.9%	-2.0%	+37.3%		
Superannuation	\$192.42m	\$188.87m	+1.9%	+0.6%	+108.0%		
Total FUM	\$1,018.75m	\$992.01m	+2.7%	-1.5%	+46.7%		

Southeast Asia - Active Customers								
31 Mar 2022	28 Feb 2022	1 Month % change	3 Month % change					
			_					
978,688	920,721	6.3%	19.3%					
553,612	522,017	6.1%	17.8%					
230,824	222,181	3.9%	11.7%					
517,356	501,797	3.1%	13.0%					
227,700	197,409	15.3%	35.3%					
104,436	103,111	1.3%	7.6%					
	31 Mar 2022 978,688 553,612 230,824 517,356 227,700	31 Mar 28 Feb 2022 978,688 920,721 553,612 522,017 230,824 222,181 517,356 501,797 227,700 197,409	31 Mar 2022 28 Feb 2022 1 Month % change 978,688 920,721 6.3% 553,612 522,017 6.1% 230,824 222,181 3.9% 517,356 501,797 3.1% 227,700 197,409 15.3%					

- ENDS -

Market Announcement authorised by:

George Lucas MD /Joint Group CEO Raiz Invest Limited

Investor and Media Enquiries:

Brendan Malone ir@raizinvest.com.au



About Raiz

Raiz Invest Limited (ASX:RZI) is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia. With Raiz, users are able to automatically invest the virtual 'spare change' from their daily purchases into diversified portfolios. In Australia, this can be done to boost savings both inside and outside of superannuation.

To gain greater insight to the Raiz business and our strategy, watch our short video by visiting https://raizinvest.com.au/investors/

Since launching in 2016 Raiz has achieved solid growth, amassing more than 2.75 million downloads, over 2,710,000 signups, and over 627,000 active monthly customers with over \$1.018bn Funds under Management as at 31 March 2022.

Raiz continues to enhance its platform, adding 19 new products and features since its inception. In addition, Raiz is ramping up its growth and literacy strategy across Asia-Pacific, with offices in Malaysia and Indonesia with plans to expand into Thailand and Vietnam.

To gain greater insight to the Raiz business and our strategy and watch our short video on the company please visit https://raizinvest.com.au/investors/

This document has been prepared for informational purposes only and is not intended to amount to financial product advice or a recommendation in relation to any investments or securities. You should not rely on it to make investment decisions. This document contains general factual information only and has not been independently verified. Any opinions or information expressed in the document are subject to change without notice.











i All figures are un-audited.