

ASX Announcement

5 April 2022

Navigator upgrades FY22 earnings guidance

Navigator Global Investments Limited ('**NGI** or '**the Company**') is pleased to announce an upgrade to its previously provided FY22 earnings guidance.

NGI announces upgraded earnings guidance for FY22 as follows:

- US\$43-45m Adjusted EBITDA¹ (versus US\$40-42m previously)
- US\$33-35m Adjusted NPAT¹

The earnings upgrade is primarily driven by strong performance from the NGI Strategic Portfolio following the Company's investment in that portfolio in February 2021.

NGI provided an update on investment performance for select Lighthouse Commingled Funds and Hedge Funds last month, and also noted that the Managers within the NGI Strategic Portfolio have advised that they have generated strong investment performance across their material portfolios in the first two months of the 2022 calendar year.

NGI has demonstrated strong organic growth across its platform, and the origination and investment capability to deliver compelling new investments.

For further information please contact:

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Authorised by: Board of Navigator Global Investments Limited

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