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CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

5 April 2022

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over Magellan Financial Group Limited ("MFG")

One-For-Eight Bonus Option Issue ("Bonus Offer")

On 31 March 2022, MFG released its Bonus Issue Prospectus whereby all eligible MFG shareholders will be entitled to receive 1 Option for every 8 existing MFG shares held as at 5:00pm (Sydney time) on Thursday 7 April 2022 (Record Date). Details of the Options can be found in the prospectus issued by MFG.

The announcement of the Bonus Offer affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over MFG shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

Instalment MINIs

MFGJOD
MFGJOE
MFGJOG
MFGSO3

MINIs

MFGKOE

CGMA is also the issuer of the following warrants over MFG. As there are currently no holders in these warrants, no adjustment will be made:

Instalment MINIs

MFGSO4

MINIs

MFGKOF
MFGKOP
MFGKOQ
MFGKOR

What action do you need to take?

You do not need to do anything. The relevant warrants will be suspended from trading on Wednesday 6 April 2022 in order to determine the value of the Bonus Offer. Trading on an adjusted basis will commence at the start of normal trading on Thursday 7 April 2022. CGMA will make a further announcement to the market detailing the adjustment to the warrants on 6 April 2022.

Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director