

6 April 2022

The Manager
Company Announcements Office
ASX Ltd, Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 6 APRIL 2022

In accordance with Listing Rule 3.13.2 we advise that the resolutions considered at the Company's Extraordinary General Meeting, which was held today, were all passed by the requisite majorities by way of poll.

- Resolution No. 1:** Approval to issue Convertible Notes
- Resolution No. 2:** Approval to issue Convertible Notes to Mr Murray d'Almeida (Director)
- Resolution No. 3:** Approval to issue Convertible Notes to Mr David Crombie AM (Director)
- Resolution No. 4:** Approval to issue Convertible Notes to Mr Jared Pohl (Director)
- Resolution No. 5:** Approval to issue Convertible Notes to Mr Scott Barrett (Alternate Director)

The resolutions and details of the proxy voting results are provided in the attached Proxy Summary, in accordance Section 251AA of the Corporations Act 2001.

If you have any questions, please call the Company Secretary on 1800 352 474.

Yours sincerely



Scott Barrett
Company Secretary

ECP EMERGING GROWTH LIMITED

Authorised for release by the Board.

SUMMARY OF RESULTS - EXTRAORDINARY GENERAL MEETING

Wednesday, 6 April 2022

As required by Section 251AA(2) of the *Corporations Act 2001* (Commonwealth) the following statistics are provided in respect of each Resolution of the agenda

Resolution Voted on at the Meeting		Proxy Votes (as at proxy close)				Total votes cast in the poll			Result
#	Short Description	For	Against	Discretionary (open votes)	Abstain	For	Against	Abstain **	
1	Approval to issue Convertible Notes	6,417,222	25,000	48,772	-	12,684	-	-	Carried by Poll
2	Approval to issue Convertible Notes to Mr Murray d'Almeida (Director)	6,407,222	35,000	48,772	-	2,215	-	10,469	Carried by Poll
3	Approval to issue Convertible Notes to Mr David Crombie AM (Director)	6,407,222	35,000	48,772	-	12,684	-	-	Carried by Poll
4	Approval to issue Convertible Notes to Mr Jared Pohl (Director)	6,407,222	35,000	48,772	-	12,684	-	-	Carried by Poll
5	Approval to issue Convertible Notes to Mr Scott Barrett (Alternate Director)	6,407,222	35,000	48,772	-	12,295	-	389	Carried by Poll

** Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item.