

7 April 2022

NOTICE GIVEN UNDER SECTION 708(5)(e) of the CORPORATIONS ACT

This notice is given by **Antilles Gold Limited (ASX Code: AAU, OTCQB: ANTMF) ("Antilles Gold" or the "Company")** under section 708(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Further to the Company's announcement on 29 March 2022 of a proposed issue of ordinary fully paid shares with one free attaching listed option per two shares, the Company has now issued a total of 244,784,614 fully paid ordinary shares for an issue price of A\$0.065 per share and 22,392,307 listed options at an exercise price of A\$0.13 expiring 30 April 2023, to sophisticated investors. A further 1,000,000 listed options were issued on the same terms to the Lead Manager as part of their fees (together **the Securities**).

In accordance with section 708(6) of the Corporations Act, the Company provides notice to the ASX that:

- (a) it has issued the Securities without disclosure to investors under Part 6D.2 of the Coproations Act;
- (b) this notice is being given under section 708(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) as at the date of this notice there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This notice has been authorised by the Chairman of Antilles Gold Limited.

For further information, please contact

Brian Johnson

Exedcutive Chairman, **Antilles Gold**

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