



Announcement Summary

Entity name

WHITEHAVEN COAL LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday April 07, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|---|--------------------------|
| WHC | ORDINARY FULLY PAID | 16,769,355 | Cancellation pursuant to an on-market buy-back | 24/03/2022 |
| WHCAI | PERFORMANCE SHARE RIGHTS | 451,201 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 29/03/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

WHITEHAVEN COAL LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

68124425396

1.3 ASX issuer code

WHC

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

WHC : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

16,769,355

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

24/3/2022

Is the entity paying any consideration for the cessation?

Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 67,089,587.780000000000

Any other information the entity wishes to notify to ASX about the cessation?

The securities were cancelled between 11 March 2022 and 24 March 2022.

ASX +Security Code and Description

WHCAI : PERFORMANCE SHARE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

451,201

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

29/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WHC : ORDINARY FULLY PAID | 1,015,874,877 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| WHCAI : PERFORMANCE SHARE RIGHTS | 15,737,775 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.