



Announcement Summary

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**Entity name**

WISEWAY GROUP LIMITED

**Date of this announcement**

Friday April 08, 2022

**The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTIONS \$0.45 EXPIRING 31-MAR-2026	1,444,126	01/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

WISEWAY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

26624909682

**1.3 ASX issuer code**

WWG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/4/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities issued under an +employee incentive scheme

##### ASX +security code

New class - code to be confirmed

##### +Security description

OPTIONS \$0.45 EXPIRING 31-MAR-2026

##### +Security type

Options

##### ISIN code

##### Date the +securities the subject of this notification were issued

1/4/2022

##### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

##### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

##### Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Florence Tong	Florence Tong	452,978

##### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

##### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Each option is issued pursuant to the Wiseway Employee Incentive Plan - Options Plan. The options are expected to vest and become exercisable on or around 1 April 2024. Each option is to acquire a fully paid ordinary share in the Company for nil additional consideration with an exercise price of \$0.45 per option. Options will expire on of 31 March 2026. The issue of options to the Managing Director was approved by members at the Annual General Meeting held on 20 January 2022 as set out in the Notice of Meeting.

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.45000000	31/3/2026

##### Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



**Description**

WWG Fully Paid Ordinary Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Each option is issued pursuant to the Wiseway Employee Incentive Plan - Options Plan. The options are expected to vest and become exercisable on or around 1 April 2024. Each option is to acquire a fully paid ordinary share in the Company for nil additional consideration with an exercise price of \$0.45 per option. Options will expire on of 31 March 2026. The issue of options to the Managing Director was approved by members at the Annual General Meeting held on 20 January 2022 as set out in the Notice of Meeting.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

In section 4.1 below:  
Performance rights =124,668. This number is incorrect as it does not include the performance rights issued under an Appendix 3G, prior to this announcement. The correct total is 313,777 (124,668 + 189,109 = 313,777)

Issue details

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**Number of +securities**

1,444,126

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WWG : ORDINARY FULLY PAID	144,218,769

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WWGAA : PERFORMANCE RIGHTS	124,668
New class - code to be confirmed : OPTIONS \$0.45 EXPIRING 31-MAR-2026	1,444,126



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13