

NOTIFICATION OF CANCELLATION OF SHARES

ASIC FORM 484

08 April 2022: In accordance with Listing Rule 3.8A, Pengana Capital Group Limited (ASX: PCG) provides the attached copy of ASIC Form 484 lodged with ASIC, notifying the cancellation of fully paid ordinary shares bought back under the Company's on-market share buy-back

ENDS.

Authorised by Paula Ferrao, Company Secretary.

For further information contact

Shareholder Enquiries:

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Other Enquiries:

Pengana Client Service
clientservice@pengana.com
+61 2 8524 9900

Change to company details

Company details

Company name

PENGANA CAPITAL GROUP LIMITED

Australian Company Number (ACN)

059 300 426

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Paula Cristina FERRAO

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Paula Cristina FERRAO

Capacity

Secretary

Signature

Date signed

08-04-2022

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	205094	431969.32	

Earliest Date of
cancellation

11-03-2022

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	109020550	8706223.54	0.00

Earliest date of
change

11-03-2022