

8 April 2022

## DOMAIN HOLDINGS AUSTRALIA LIMITED (ACN 094 154 364) ("DOMAIN HOLDINGS") COMPLETES DISPATCH OF RETAIL OFFER BOOKLET AND LETTER TO INELIGIBLE SHAREHOLDERS

On Friday, 1 April 2022, Domain Holdings announced that it was conducting a capital raising by way of a prorata accelerated non-renounceable entitlement offer to eligible shareholders to subscribe for 1 New Share for every 12.33 existing ordinary shares held at 7.00pm (Sydney time) on Tuesday, 5 April 2022 at a price of A\$3.80 for each New Share to raise approximately A\$180 million ("Entitlement Offer"). On 4 April 2022, Domain Holdings announced the successful completion of the institutional component of the Entitlement Offer, raising approximately \$162 million of the total \$180 million to be raised under the Entitlement Offer.

Domain Holdings is pleased to advise that in accordance with the timetable for the Entitlement Offer, it has today completed the dispatch of the Retail Offer Booklet for the retail component of the Entitlement Offer ("Retail Entitlement Offer") (a copy of which was lodged with ASX on 8 April 2022) and personalised Entitlement and Acceptance Forms to Eligible Retail Shareholders (as defined in the Retail Offer Booklet). Only Eligible Retail Shareholders may participate in the Retail Entitlement Offer.

In addition, the letter to ineligible retail shareholders (a copy of which was lodged with the ASX on 8 April 2022) has been dispatched.

If you have any questions in relation to any of the above matters, please contact the Offer Information Line on 1300 363 917 (within Australia) or +61 1300 363 917 (outside Australia) from 8.30am to 5.30pm (Sydney time), Monday to Friday. For other questions, you should consult your stockbroker, solicitor, accountant or other professional adviser.

## Important notice and disclaimer

The Entitlement Offer is being made by Domain Holdings in accordance with section 708AA of the Corporations Act 2001 (Cth) as modified by Australian Securities and Investments Commission Corporations (Non-Traditional Rights Issue) Instrument 2016/84

Determination of eligibility of investors for the purposes of the institutional or retail components of the Entitlement Offer is determined by reference to a number of matters, including legal and regulatory requirements, logistical and registry constraints and the discretion of Domain Holdings and the Joint Lead Managers. Each of Domain Holdings and the Joint Lead Managers and each of their respective affiliates and related bodies corporate and each of their respective directors, officers, partners, employees, advisers and agents disclaim any duty or liability (including for negligence) in respect of that determination and the exercise or otherwise of that discretion, to the maximum extent permitted by law.

This letter does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of, any person in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Shares in any jurisdiction outside Australia or New Zealand. In particular, the New Shares have not been, and will not be, registered under the US Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the New Shares may not be offered or sold to, persons in the United States or persons who are acting for the account or benefit of persons in the United States, except in a transaction exempt from, or not subject to, the registration requirements of the Securities Act.

The provision of this letter is not, and should not be considered as, financial product advice. The information in this document is general information only and does not take into account your individual objectives, taxation position, financial situation or needs. If you are unsure of your position, please contact your accountant, tax advisor, stockbroker or other professional adviser.

IMPORTANT NOTICE TO NOMINEES: Because of legal restrictions, you must not send copies of this letter nor any material relating to the Entitlement Offer to any of your clients (or any other person) in the United States or any other person acting for the account or benefit of persons in the United States or to any person in any other jurisdiction outside of Australia and New Zealand. Failure to comply with these restrictions may result in violations of applicable securities law.