

**ZOONO GROUP LIMITED  
(ASX: ZNO)**

**ASX ANNOUNCEMENT - 11 April 2022**

**Appendix 4C**

- **Cash receipts from customers was NZ\$4.6M for the quarter, up by NZ\$1.7M on prior quarter**
- **Positive Net operating cash flow of NZ\$174k up positive NZ\$2.0M on prior quarter**
- **NZ\$5.4M in cash at bank up NZ\$179k on prior quarter**

ZOONO Group Limited (**Company**) (ASX: ZNO) today releases its Appendix 4C for the quarter ended 31 March 2022.

**Appendix 4C**

Related party payments of \$163k shown on the following Appendix 4C are payments of fees to directors (including executive directors) for services rendered.

The NZ\$112k (shown at Item 1.6 in the following Appendix 4C) is a net tax refund for income taxes paid last year on early submission of our income tax return.

**Summary of Q2 Expenditure**

Expenditure incurred during the quarter on business activities was primarily on product manufacturing and operating costs (NZ\$1.02M), staff costs (NZ\$0.74M) and administration and corporate overheads (NZ\$2.4M). Other material expenditure included advertising and marketing (NZ\$206k), research and development (NZ\$29k) and income taxes paid (NZ\$84k).

**Business Activities**

The Company's announcement dated 1 April 2022 and released via ASX provided an overview of the Company's business activities, including any material developments or changes, that occurred during the quarter. There are no further updates.

To keep up to date with what is happening globally on a day-to-day basis, follow ZOONO Global on:

LinkedIn at: [www.linkedin.com/company/ZOONO/](http://www.linkedin.com/company/ZOONO/).

Facebook: <https://www.facebook.com/ZOONOglobal>

Instagram: <https://www.instagram.com/ZOONOglobal/>

Twitter: <https://twitter.com/ZOONOGlobal>

Youtube: <https://www.youtube.com/channel/UCva7oGloBRdAaFnwOzAHjLw>

Monthly Newsletters: <https://ZOONO.com/newsandmedia/>

This announcement has been authorised and approved for release to ASX by the Board of ZOONO Group Limited.

**For further information, please contact:**

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**About ZOONO**

ZOONO Group Limited is a global biotech company that develops, manufactures, and distributes a suite of scientifically validated, long-lasting and environmentally friendly antimicrobial solutions. ZOONO's mission is to improve health and well-being through innovative, safe, non-toxic and durable germ protection.

ZOONO produces sprays, wipes and foams suited for skin care, surface sanitisers, and mould remediation treatments. The products are based on the 'ZOONO molecule', a unique antimicrobial molecule that bonds to any surface and kills pathogens including bacteria, viruses, algae, fungi, and mould.

ZOONO's products have received numerous regulatory approvals and ZOONO's technology claims are supported by independent testing conducted in laboratories worldwide. ZOONO is headquartered in New Zealand and its products are available globally.

To learn more, please visit: [www.ZOONO.com](http://www.ZOONO.com)

## Appendix 4C

### Quarterly cash flow report for entities subject to Listing Rule 4.7B

**Name of entity**

Zoono Group Limited (ZNO)

**ABN**

73 006 645 754

**Quarter ended ("current quarter")**

31 March 2022

Consolidated statement of cash flows	Current quarter \$NZ'000	Year to date (9 months) \$NZ'000
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	4,590	12,308
1.2 Payments for		
(a) research and development	(29)	(96)
(b) product manufacturing and operating costs	(1,021)	(3,531)
(c) advertising and marketing	(206)	(748)
(d) leased assets	46	(80)
(e) staff costs	(743)	(1,963)
(f) administration and corporate costs	(2,364)	(5,546)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	(18)	-
1.5 Interest and other costs of finance paid	3	(27)
1.6 Income taxes paid	(84)	112
1.7 Government grants and tax incentives	-	-
1.8 Other (provide details if material)	-	-
<b>1.9 Net cash from / (used in) operating activities</b>	<b>174</b>	<b>429</b>
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	(26)
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-

Consolidated statement of cash flows		Current quarter \$NZ'000	Year to date (9 months) \$NZ'000
2.2	Proceeds from disposal of:		
	(a) entities	-	-
	(b) businesses	-	-
	(c) property, plant and equipment	-	-
	(d) investments	-	-
	(e) intellectual property	-	-
	(f) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>-</b>	<b>(26)</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2	Proceeds from issue of convertible debt securities	-	-
3.3	Proceeds from exercise of options	42	194
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5	Proceeds from borrowings	-	-
3.6	Repayment of borrowings	(1)	(101)
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid		
3.9	Other (provide details if material)	-	
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>41</b>	<b>93</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of period	5,180	4,899
4.2	Net cash from / (used in) operating activities (item 1.9 above)	174	429
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	(26)

<b>Consolidated statement of cash flows</b>		<b>Current quarter \$NZ'000</b>	<b>Year to date (9 months) \$NZ'000</b>
4.4	Net cash from / (used in) financing activities (item 3.10 above)	41	93
4.5	Effect of movement in exchange rates on cash held	(36)	(36)
<b>4.6</b>	<b>Cash and cash equivalents at end of period</b>	<b>5,359</b>	<b>5,359</b>

<b>5.</b>	<b>Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	<b>Current quarter \$NZ'000</b>	<b>Previous quarter \$NZ'000</b>
5.1	Bank balances	3,875	4,349
5.2	Call deposits	1,484	831
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
<b>5.5</b>	<b>Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>5,359</b>	<b>5,180</b>

<b>6.</b>	<b>Payments to related parties of the entity and their associates</b>	<b>Current quarter \$NZ'000</b>
6.1	Aggregate amount of payments to related parties and their associates included in item 1	163
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-

*Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.*

## Quarterly cash flow report for entities subject to Listing Rule 4.7B

<b>7. Financing facilities</b>	<b>Total facility amount at quarter end \$NZ'000</b>	<b>Amount drawn at quarter end \$NZ'000</b>
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
<b>7.4 Total financing facilities</b>	-	-
<b>7.5 Unused financing facilities available at quarter end</b>		-
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

<b>8. Estimated cash available for future operating activities</b>	<b>\$NZ'000</b>
8.1 Net cash from / (used in) operating activities (item 1.9)	174
8.2 Cash and cash equivalents at quarter end (item 4.6)	5,359
8.3 Unused finance facilities available at quarter end (item 7.5)	-
8.4 Total available funding (item 8.2 + item 8.3)	5,359
<b>8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)</b>	N/A
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6 If item 8.5 is less than 2 quarters, please provide answers to the following questions:	
8.6.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: N/A	
8.6.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: N/A	
8.6.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?	
Answer: N/A	
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

## Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 11 April 2022

The Board of Zoono Group Limited

Authorised by: .....  
(Name of body or officer authorising release – see note 4)

## Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.