

Announcement Summary

Entity name

DOMAIN HOLDINGS AUSTRALIA LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday April 11, 2022

The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| DHG | ORDINARY FULLY PAID | 42,729,855 | 12/04/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DOMAIN HOLDINGS AUSTRALIA LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ABN

43094154364

1.3 ASX issuer code

DHG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

€ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|----------------------------|--|--|
| 01-Apr-2022 09:45 | New - Proposed issue of securities - DHG | An accelerated offer (institutional) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

✓ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The Appendix 3B lodged on Friday, 1 April 2022 relates to a fully underwritten accelerated non-renounceable pro-rata entitlement offer (with an institutional component and a retail component) (ANREO). This Appendix 2A relates to the issue of new fully paid ordinary shares under the institutional component of the ANREO.

It is expected that up to a further 4,655,684 new fully paid ordinary shares will be issued pursuant to the retail component of the ANREO.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

DHG: ORDINARY FULLY PAID

Issue date

12/4/2022

Issue details

Number of +securities to be quoted

42,729,855

Issue currency

Issue price or consideration per +security

AUD - Australian Dollar

AUD 3.80000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

DHG: ORDINARY FULLY PAID 626,993,544

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| DHGAA: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,263,508 |
| DHGAC : SHARE RIGHTS ZIPLINE | 658,663 |
| DHGAH : ORDINARY FULLY PAID DEFERRED | 47,385,539 |
| DHGAD : SHARE RIGHTS STI | 36,938 |
| DHGAE : SHARE RIGHTS LTI | 2,054,186 |
| DHGAF : SHARE RIGHTS DIP 1 | 218,685 |
| DHGAG : SHARE RIGHTS DIP 2 | 2,004,341 |
| DHGAB : OPTION EXPIRING 30-JUN-2024 EX \$3.0169 | 1,773,333 |