



CAPITAL INVESTMENTS LIMITED

Level 36, 25 Martin Place
Sydney NSW 2000 AUSTRALIA

General: +61 2 9235 4887
Facsimile: +61 2 9235 4800
Website: www.mffcapital.com.au
ABN: 32 121 977 884

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday 8 April 2022 was \$3.080 pre-tax (cum 3.5 cent per share fully franked interim dividend)¹ (30 June 2021 \$3.279), and \$2.681 post-tax².

Net borrowings shown as a percentage of investment assets, were approximately 5.1% at 8 April 2022.

Authorised by

Marcia Venegas | Company Secretary

11 April 2022

¹ Figures are cum interim dividend 3.5 cents per share fully franked, dividend ex-date 22 April 2022 and payable 13 May 2022.

² Net tax liabilities are current tax liabilities and deferred tax liabilities, less tax assets.

Additional information (per ASX Listing Rules, Chapter 19):

Pre-tax NTA (<u>after</u> accounting provision for dividend)	\$3.045
Post-tax NTA (<u>after</u> accounting provision for dividend)	\$2.646

All figures are unaudited and approximate.

Figures are not adjusted for unexercised MFF Options (MFFOA).