

Announcement Summary

Entity name

VISIONEERING TECHNOLOGIES INC.

Announcement Type

New announcement

Date of this announcement

Tuesday April 12, 2022

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
VTIAS	OPTION EXPIRING 23-JUN-2030 EX \$2.80	33,788	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	09/04/2022
VTIAT	OPTION EXPIRING 23-JUN-2030 EX \$1.80	98,358	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	09/04/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

VISIONEERING TECHNOLOGIES INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ARBN

616156248

1.3 ASX issuer code

VTI

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

12/4/2022

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

VTIAT: OPTION EXPIRING 23-JUN-2030 EX \$1.80

Unquoted +equity securities that have ceased

Number of securities that have ceased

98,358

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

9/4/2022

Any other information the entity wishes to notify to ASX about the cessation?

No.

ASX +Security Code and Description

VTIAS: OPTION EXPIRING 23-JUN-2030 EX \$2.80

Unquoted +equity securities that have ceased

Number of securities that have ceased

33,788

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

9/4/2022

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

No.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTI : CHESS DEPOSITARY INTERESTS 1:1 US PROHIBITED	24,030,560
VTIOA : OPTION EXPIRING 28-FEB-2024 US PROHIBITED	6,919,447

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VTIAO : OPTION EXPIRING VAR DATES RESTRICT EX VAR PRICES	5,610
VTIAP : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	537,538
VTIAV : OPTION EXPIRING 05-AUG-2023 EX \$2.80	21,775
VTIAS : OPTION EXPIRING 23-JUN-2030 EX \$2.80	54,829
VTIAT : OPTION EXPIRING 23-JUN-2030 EX \$1.80	0
VTIAU : OPTION EXPIRING 23-JUN-2030 EX \$1.78	379,997
VTIAQ : CONVERTIBLE NOTES	2,800,000
VTIAR : OPTION EXPIRING 30-JUN-2022 EX \$2.80	2,063,229

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.