



Announcement Summary

Entity name

ECP EMERGING GROWTH LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 12, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ECPGA	CONV NOTES MATURING 11-APR-27	7,569,534	12/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ECP EMERGING GROWTH LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

30167689821

1.3 ASX issuer code

ECP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

12/4/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

04-Mar-2022 17:10

Announcement Title

New - Proposed issue of securities - ECP

Selected Appendix 3B to submit quotation request

A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

ECPGA : CONV NOTES MATURING 11-APR-27

Issue date

12/4/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	2	0.07 %
5,001 - 10,000	14	1.61 %
10,001 - 100,000	64	37.13 %
100,001 and over	20	61.19 %



Issue details

Number of +securities to be quoted

7,569,534

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.43000000

Any other information the entity wishes to provide about the +securities to be quoted

For details about the convertible notes please review the prospectus announced via the ASX on 4 March 2022.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ECP : ORDINARY FULLY PAID	18,339,088
ECPGA : CONV NOTES MATURING 11-APR-27	7,569,534

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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