

Structured Investments
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12 April 2022

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Crown Resorts Limited (CWN)

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over securities in CWN:

CWNSWB

On 29 March 2022, Crown Resorts Limited ("Crown") announced that the Federal Court of Australia had approved the convening of a scheme meeting and distribution of a scheme booklet pursuant to a scheme of arrangement ("Scheme") for the proposed acquisition of Crown by SS Silver II Pty Ltd, an entity owned by funds managed or advised by Blackstone Inc. and its affiliates ("Blackstone BidCo").

If the Scheme is approved and implemented, Blackstone BidCo will acquire all of the shares under the Scheme for \$13.10 cash per share (being the consideration for the Scheme). Crown will be delisted from the ASX and become a wholly owned subsidiary of Blackstone BidCo.

Pursuant to clause 12.1(a)(i) of the Terms of Issue, Westpac has determined to fix an Accelerated Completion Date for the above series of Westpac SFIs of 3 May 2022 at which time they will be delisted.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac SFIs Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.