



Announcement Summary

Entity name

EMPIRE ENERGY GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday April 12, 2022

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|---|--------------------------|
| EEGAN | RESTRICTED RIGHTS | 679,345 | Other | 12/04/2022 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EMPIRE ENERGY GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

29002148361

1.3 ASX issuer code

EEG

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EEGAN : RESTRICTED RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

679,345

Reason for cessation

Other

Please provide additional details

Conversion of executive Restricted Rights to Ordinary Shares under the Empire Energy Group Limited Rights Plan for nil consideration.

Date of cessation

12/4/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Appendix 3B released for the conversion of Restricted Rights into ordinary shares.



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EEG : ORDINARY FULLY PAID | 613,274,341 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| EEGAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 14,196,970 |
| EEGAJ : SERVICE RIGHTS | 2,438,558 |
| EEGAI : PERFORMANCE RIGHT | 6,173,359 |
| EEGAN : RESTRICTED RIGHTS | 3,121,893 |
| EEGAA : VESTED PERFORMANCE RIGHT | 2,140,634 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.