



Announcement Summary

Entity name

E&P FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 13, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EP1AG	RIGHTS TRANCHE G	63,655	Other	31/03/2022
EP1AH	RIGHTS TRANCHE H	107,523	Other	31/03/2022
EP1AI	RIGHTS TRANCHE I	107,529	Other	31/03/2022
EP1AF	RIGHTS TRANCHE F	32,780	Other	31/03/2022
EP1AE	RIGHTS TRANCHE E	32,779	Other	31/03/2022
EP1AD	RIGHTS TRANCHE D	21,331	Other	31/03/2022
EP1AA	RIGHTS TRANCHE A	7,060	Other	31/03/2022
EP1AB	RIGHTS TRANCHE B	6,346	Other	31/03/2022
EP1AC	RIGHTS TRANCHE C	107,525	Other	31/03/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

E&P FINANCIAL GROUP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

609913457

1.3 ASX issuer code

EP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/4/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EP1AA : RIGHTS TRANCHE A

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,060

Reason for cessation

Other

Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AB : RIGHTS TRANCHE B

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,346

Reason for cessation

Other

Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



ASX +Security Code and Description

EP1AC : RIGHTS TRANCHE C

Unquoted +equity securities that have ceased

Number of securities that have ceased

107,525

Reason for cessation

Other

Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AD : RIGHTS TRANCHE D

Unquoted +equity securities that have ceased

Number of securities that have ceased

21,331

Reason for cessation

Other

Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AE : RIGHTS TRANCHE E

Unquoted +equity securities that have ceased



Number of securities that have ceased

32,779

Reason for cessation

Other

Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AF : RIGHTS TRANCHE F

Unquoted +equity securities that have ceased

Number of securities that have ceased

32,780

Reason for cessation

Other

Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AG : RIGHTS TRANCHE G

Unquoted +equity securities that have ceased

Number of securities that have ceased

63,655



Reason for cessation

Other

Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AH : RIGHTS TRANCHE H

Unquoted +equity securities that have ceased

Number of securities that have ceased

107,523

Reason for cessation

Other

Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

EP1AI : RIGHTS TRANCHE I

Unquoted +equity securities that have ceased

Number of securities that have ceased

107,529

Reason for cessation

Other



Please provide additional details

Cancellation of securities that have been satisfied by the transfer of stock from E&P Employee Investments Pty Limited; and the lapse of a conditional right to securities that have not been, or are incapable of being satisfied.

Date of cessation

31/3/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1 : ORDINARY FULLY PAID	237,680,090

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EP1AM : RIGHTS TRANCHE M	449,581
EP1AN : RIGHTS TRANCHE N	449,581
EP1AO : RIGHTS TRANCHE O	449,585
EP1AP : RIGHTS TRANCHE P	99,258
EP1AQ : RIGHTS TRANCHE Q	99,258
EP1AR : RIGHTS TRANCHE R	99,259
EP1AG : RIGHTS TRANCHE G	1,281,447
EP1AH : RIGHTS TRANCHE H	2,561,965
EP1AI : RIGHTS TRANCHE I	2,562,099
EP1AF : RIGHTS TRANCHE F	259,350
EP1AE : RIGHTS TRANCHE E	259,329
EP1AD : RIGHTS TRANCHE D	164,844
EP1AL : RIGHTS TRANCHE L	105,303
EP1AA : RIGHTS TRANCHE A	427,832



EP1AB : RIGHTS TRANCHE B	558,369
EP1AC : RIGHTS TRANCHE C	1,428,763
EP1AK : RIGHTS TRANCHE K	105,301

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.