

13 April 2022

NZX Limited	ASX Limited
Level 1, NZX Centre	20 Bridge Street
11 Cable Street	Sydney NSW 2000
Wellington 6011	Australia
New Zealand	

NEW ZEALAND KING SALMON INVESTMENTS LIMITED (NZX: NZK, ASX: NZK): NOTICE PURSUANT TO CLAUSE 20(1)(a) OF SCHEDULE 8 TO THE FINANCIAL MARKETS CONDUCT REGULATIONS 2014

New Zealand King Salmon Investments Limited (NZKS) has today announced that it will undertake a rights offer of new fully paid ordinary shares of the same class as already quoted on the NZX Main Board of NZX Limited and the Australian Securities Exchange operated by ASX Limited (the *Offer*).

Pursuant to clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (*FMCA*), clause 20 of Schedule 8 of the Financial Markets Conduct Regulations 2014 (*FMC Regulations*) and the Australian Corporations Act 2001 (Cth) (*Corporations Act*), NZKS states that:

- 1 NZKS is making the Offer in reliance upon the exclusion in clause 19 of Schedule 1 of the FMCA and is giving this notice under clause 20(1)(a) of Schedule 8 of the FMC Regulations.
- 2 NZKS will offer the ordinary shares for issue and issue the ordinary shares without disclosure under Part 6D.2 of the Corporations Act.
- 3 NZKS is giving this notice under paragraphs 708A(12J) (as notionally inserted by ASIC Instrument 22-0265) and 708AA(2)(f) of the Corporations Act.
- 4 As at the date of this notice, NZKS is in compliance:
 - 4.1 with the continuous disclosure obligations that apply to it in relation to NZKS's quoted ordinary shares and its obligations under rule 1.15.2 of the ASX Listing Rules; and
 - 4.2 with its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the FMC Regulations.
- 5 As at the date of this notice, there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 to the FMC Regulations in respect of NZKS.

The Offer is not expected to have any effect on the control of NZKS within the meaning set out in clause 48 of Schedule 1 of the FMCA.

ENDS

Authorised by the Board of New Zealand King Salmon Investments Limited

Contacts

Ben Rodgers, CFO, New Zealand King Salmon Investments Limited

Grant Rosewarne, Managing Director and CEO