

### **Announcement Summary**

# **Entity name**

LIFE360 INC.

#### Date of this announcement

Wednesday April 13, 2022

# The +securities the subject of this notification are:

€ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

# Total number of +securities to be issued/transferred

RESTRICTED STOCK UNIT	68,451	00/04/0000
	, -	06/01/2022
RESTRICTED STOCK UNIT	1,443,137	27/01/2022
RESTRICTED STOCK UNIT	306,341	09/02/2022
RESTRICTED STOCK UNIT	1,286,141	15/03/2022
OPTION EXP VAR DATES VAR PRICES	38,534	05/01/2022
OPTION EXP VAR DATES VAR PRICES	17,637	06/01/2022
OPTION EXP VAR DATES VAR PRICES	220,366	27/01/2022
OPTION EXP VAR DATES VAR PRICES	345,897	09/02/2022
OPTION EXP VAR DATES VAR PRICES	376,531	15/03/2022
	RESTRICTED STOCK UNIT  RESTRICTED STOCK UNIT  OPTION EXP VAR DATES VAR PRICES  OPTION EXP VAR DATES VAR PRICES  OPTION EXP VAR DATES VAR PRICES  OPTION EXP VAR DATES VAR PRICES	RESTRICTED STOCK UNIT 306,341  RESTRICTED STOCK UNIT 1,286,141  OPTION EXP VAR DATES VAR PRICES 38,534  OPTION EXP VAR DATES VAR PRICES 17,637  OPTION EXP VAR DATES VAR PRICES 220,366  OPTION EXP VAR DATES VAR PRICES 345,897

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

LIFE360 INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ARBN

629412942

#### 1.3 ASX issuer code

360

### 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

13/4/2022



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

5/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? ☑ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fg0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

92 Options have been issued with an exercise price of US\$1.73 per option and with an expiry date of 5 January 2028.

Issue details

Number of +securities

92

ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

5/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class



Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

166 Options have been issued with an exercise price of US\$9.95 per option and with an expiry date of 5 January 2028.

Issue details

Number of +securities

166

ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

5/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?  $\ensuremath{\mathfrak{C}}$  No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

36,435 Options have been issued with an exercise price of US\$9.74 per option and with an expiry date of 5 January 2028.



Issue details

Number of +securities

36,435

ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

5/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

1,337 Options have been issued with an exercise price of US\$20.76 per option and with an expiry date of 5 January 2028.

Issue details

Number of +securities

1,337



ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

5/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

504 Options have been issued with an exercise price of US\$25.74 per option and with an expiry date of 5 January 2028.

Issue details

Number of +securities

504

ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

6/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme



#### or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fg0gvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

17,637 Options have been issued with an exercise price of US\$18.04 per option and with an expiry date of 6 January 2028.

Issue details

Number of +securities

17,637

### ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

27/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

220,366 Options have been issued with an exercise price of US\$14.96 per option and with an expiry date of 27 January 2028.



Issue details

Number of +securities

220,366

ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

9/2/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

345,897 Options have been issued with an exercise price of US\$17.66 per option and with an expiry date of 9 February 2028.

Issue details

Number of +securities

345,897



ASX +security code and description

360AA: OPTION EXP VAR DATES VAR PRICES

Date the +securities the subject of this notification were issued

15/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

376,531 Options have been issued with an exercise price of US\$10.49 per option and with an expiry date of 15 March 2028.

Issue details

Number of +securities

376,531

ASX +security code and description

360AB: RESTRICTED STOCK UNIT

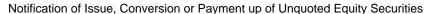
Date the +securities the subject of this notification were issued

6/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No





Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fg0gvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

68,451 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 6 January 2032.

Issue details

Number of +securities

68,451

ASX +security code and description

360AB: RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

27/1/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

1,443,137 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 27 January 2032.



Issue details

#### Number of +securities

1,443,137

#### ASX +security code and description

360AB: RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

9/2/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44I9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

306,341 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 9 February 2032.

Issue details

Number of +securities

306,341





### ASX +security code and description

360AB: RESTRICTED STOCK UNIT

Date the +securities the subject of this notification were issued

15/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.asx.com.au/asxpdf/20200807/pdf/44l9fq0qvckxzj.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

1,286,141 Restricted Stock Units have been issued (no exercise price is payable on vesting and settlement) with an expiry date of 15 March 2032.

Issue details

Number of +securities

1,286,141



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
360 : CDI 3:1 US PERSON PROHIBITED EXCLUDING QIB	183,176,934

#### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
360AAX : WARRANTS EXPIRING 01-JUL-2022 EX USD 0.01	21,321
360AAY : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360AB : RESTRICTED STOCK UNIT	5,675,798
360AA : OPTION EXP VAR DATES VAR PRICES	8,204,849
360AC : WARRANTS	95,576
360AAZ : WARRANTS EXPIRING 01-JUL-2026 EX USD 11.96	44,106
360ABA : CONV NOTES MATURING 01-JUL-26	176,422
360AD : 3:1 CDI EQUIVALENT TO RESTRICTED STOCK UNITS	7,540,356



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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