



ASX ANNOUNCEMENT

13 April 2022

## Dispatch of Entitlement Offer Documents and Entitlement Offer Now Open

Centrex Limited (ASX: CXM) (**Centrex** or the **Company**) is pleased to confirm the dispatch today of letters to shareholders providing details of how to access the Offer Booklet online and the Application Form for the Non-renounceable Entitlement Offer (**Offer Booklet**) announced on 6 April 2022 (**Entitlement Offer**).

Eligible shareholders are advised that the Offers under the Offer Booklet are now open for subscription with the proposed Closing Date being **5.00pm (ACST) Friday 29 April 2022**.

Eligible shareholders are invited to subscribe for five (5) New Shares for every forty two (42) Shares held as at the record date on 11 April 2022 at an offer price of \$0.14 per New Share. The Entitlement Offer is fully underwritten by Taylor Collison Limited (ACN 008 172 450), further details of which are set out in the Offer Booklet.

Any eligible shareholder who wishes to participate in the Entitlement Offer will need to follow the "How to Apply for New Shares" instructions in Section 3 of the Offer Booklet. Eligible shareholders who elect not to participate should be aware that their shareholding interest in CXM will be diluted as a result.

Shareholders should carefully consider the Offer Booklet in deciding whether to acquire any New Shares.

### **Cleansing Notice under Section 708AA(2)(f)**

For the purposes of section 708AA(2)(f) of the Corporations Act, the Company advises that:

- (a) the Shares to be issued pursuant to the Entitlement Offer will be offered for issue without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act as modified by the *Corporations (Non-Traditional Rights Issues) Instrument 2016/84* of the Australian Securities and Investments Commission (**ASIC Instrument**);
- (c) as at the date of this notice, Centrex has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Centrex; and
  - (ii) sections 674 and 674A of the Corporations Act;

- (d) as at the date of this notice, there is no “excluded information” of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act that is required to be set out in this notice under section 708AA(7)(d) of the Corporations Act as modified by the ASIC Instrument; and
- (e) the potential effect that the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand. However, given the size of the Entitlement Offer, the composition of Centrex’s share register and the structure of the Entitlement Offer as an underwritten, non-renounceable, pro rata offer, Centrex does not expect the Offers to have any material effect or consequence on the control of the Company. Further details in respect of the potential effect that the Offers may have on the control of the Company is provided in the Offer Booklet.

This ASX announcement has been approved and authorised for release by the Board of the Company.

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## **ABOUT CENTREX**

Centrex Limited is looking to enhance Australasia’s sustainable agriculture future through the exploration and development of its wholly-owned Ardmore Phosphate Project and Oxley Potash Project. The products from both of these projects are necessary ingredients for global food production and human nutrition.