



Announcement Summary

Entity name

TINYBEANS GROUP LTD

Date of this announcement

Wednesday April 13, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted and unvested options exercisable at \$0.69 and expiring 9 Feb 2026	497,500	09/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TINYBEANS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

46168481614

### 1.3 ASX issuer code

TNY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

13/4/2022



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted and unvested options exercisable at \$0.69 and expiring 9 Feb 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

9/2/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.69000000

**Expiry date**

9/2/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

TNY: Ordinary Fully Paid Shares

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access_token=83ff96335c2d45a094df02a206a39ff4)



**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

497,500





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TNY : ORDINARY FULLY PAID	60,750,860

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNYAB : OPTION EXPIRING VAR DATES EX VAR PRICES	2,303,542
TNYAM : OPTION EXPIRING 12-APR-2025 EX \$1.47	39,750
TNYAL : OPTION EXPIRING 22-FEB-2026 EX \$1.50	100,000
TNYAF : OPTION EXPIRING 15-JUL-2024 EX 92C	575,689
TNYAD : OPTION EXPIRING 19-DEC-2023 EX \$2.20	26,500
TNYAC : OPTION EXPIRING 19-AUG-2023 EX \$1.10	138,683
TNYAG : OPTION EXPIRING 15-JUL-2024 EX \$1.60	193,374
TNYAI : OPTION EXPIRING 08-JAN-2026 EX \$1.75	150,000
TNYAJ : OPTION EXPIRING 08-JAN-2026 EX \$2.25	150,000
TNYAK : OPTION EXPIRING 08-JAN-2026 EX \$3.50	300,000
TNYAH : OPTION EXPIRING 16-DEC-2024 EX \$1.60	66,250
TNYAN : OPTION EXPIRING 20-JUL-2025 EX \$1.30	1,587,500
New class - code to be confirmed : Unlisted and unvested options exercisable at \$0.69 and expiring 9 Feb 2026	497,500







## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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