



FAR EAST
GOLD

COMPANY PRESENTATION

14 April 2022

EXECUTIVE SUMMARY



QUALITY PORTFOLIO OF SIX ADVANCED COPPER AND GOLD PROJECTS IN INDONESIA AND AUSTRALIA.



CUMULATIVELY OVER AU\$40M IN EXPLORATION EXPENDITURE ACROSS THE FEG PORTFOLIO.



EXPERIENCED BOARD AND MANAGEMENT TEAM HAVE RAISED OVER AU\$1BN WITH A SUCCESSFUL INDONESIAN TRACK RECORD OF MINE DEVELOPMENT.



ASSETS LOCATED IN WORLD CLASS GOLD PRODUCING REGIONS WITH MORE THAN 41,500M OF DRILLING COMPLETE AND MULTIPLE WALK-UP DRILL TARGETS.



SUCCESSFUL IPO (ASX:FEG) WITH OVER \$11.73M RAISED WHICH IS 45% OVER SUBSCRIBED ON THE MINIMUM RAISE TARGET. UPON IPO APPROX 215M SHARES ON ISSUE AND MARKET CAP OF AU\$43M.



COMPANY WELL ADVANCED IN PROGRESSING FURTHER ADVANCED EXPLORATION ACTIVITIES ON THE PROJECTS.



FAR EAST GOLD PROJECT LOCATIONS

INDONESIA

SUNDA MAGMATIC ARC

AUSTRALIA

DRUMMOND BASIN & CONNORS ARC



INDONESIA

WOYLA PROJECT

Copper Gold Porphyry and Epithermal Project

- Highly prospective **24,260 hectare** 6th generation Contract of Work.
- Previously explored by **Barrick Gold** (1996-1998) and then by **Newcrest** (1999-2002).
- More than **13,000m strike length** of gold bearing low sulphidation epithermal quartz veins.
- Four priority epithermal prospects - Anak Perak, Aloe Rek, Aloe Eumpeuk and Rek Rinti which have **walk up drill targets**. Trench sampling at the Aloe Eumpeuk prospect returned: **16m @ 2.93Au, 2Ag, incl. 9m @ 5.16Au, 2.41Ag and. 1m @ 28.3Au, 9.9Ag.**
- December 2021 rock sample assays showed average Au grade of 11.2 g/t and Ag 96 g/t with peak assay results of :
 - **119 g/tAu and 361 g/tAg** - Anak Perak
 - **46.38 g/tAu and 664 g/tAg** - Rek Rinti
 - **63 g/tAu and 1,179 g/tAg** - Aloe Eumpek
 - **76 g/tAu and 78 g/tAg** - Aloe Rek
- **Next steps:**
 - UKL/UPL (environmental baseline)
 - IPPKH (borrow use licence)
 - Additional vein mapping and sampling
 - Heli-survey of porphyry targets
 - Drilling programme

Newcrest geologists noted similarities of the quartz-adularia colloform to crustiform banding seen at Aloe Eumpeuk to the high-grade vein sections within Gosowong which had a contained resource of **>6.0 Moz Au**, with an average grade of **>20 g/t Au**.

LOCATION



FAR EAST GOLD

INDONESIA

WOYLA PROJECT



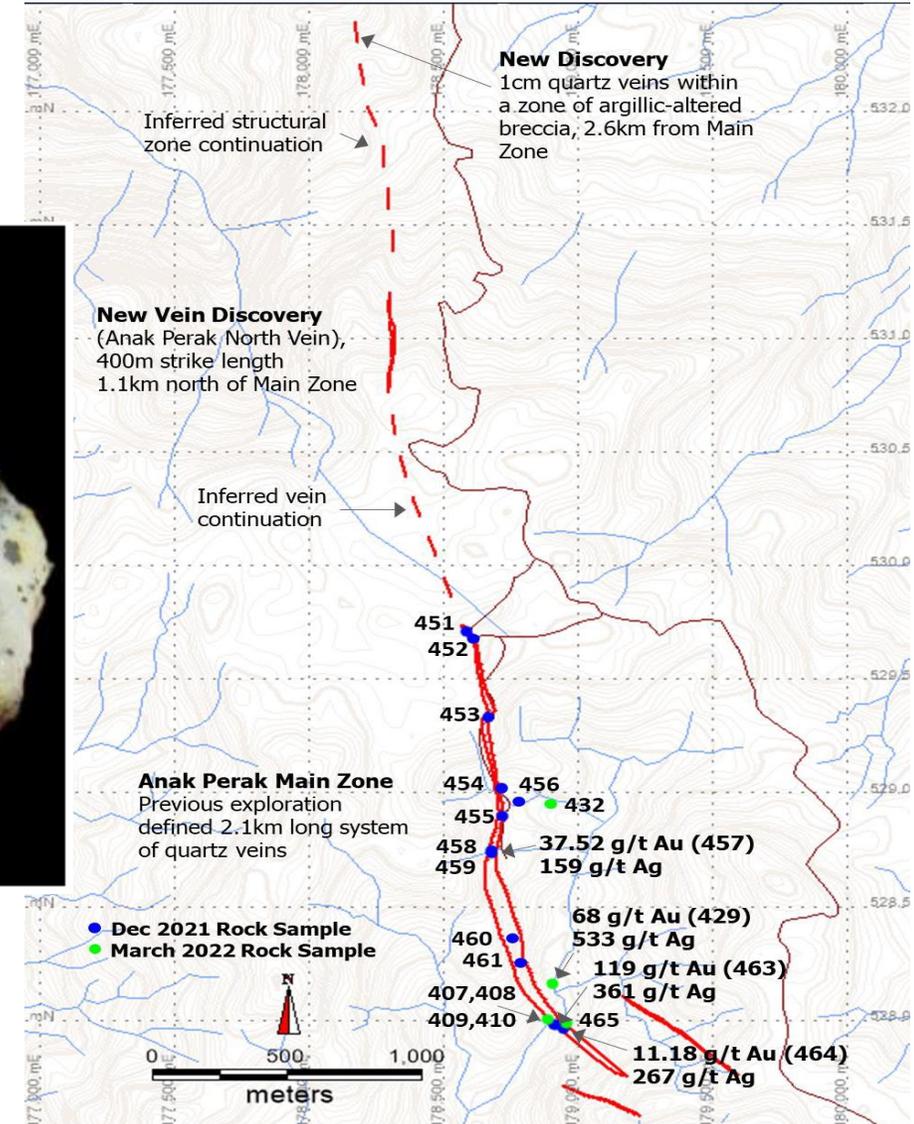
Extension of Anak Perak Vein System

- Results from recent FEG work has shown a significant extension of the Anak Perak vein system by an **additional 2,600m** to the North which remains open.
- Anak Perak vein system is now **4,700m in strike length** with total cumulative known mapped and sampled project vein length across all four epithermal prospects at the Woyla Project of **13,000m**.
- Sample of vein material collected from artisanal mining pit at Anak Perak has returned a bonanza grade assay result of **68 g/t gold, 533 g/t silver, 4.84% zinc, 3.64% lead and 0.8% copper**.
- A sulphide-rich zone within Anak Perak vein system has returned an assay of **38% lead, 1.8% copper, 1.7% zinc, 96 g/t silver and 0.86 g/t gold**.



119 g/t Au 361 g/t Ag

OUTCROP VEIN SAMPLE
FROM ANAK PERAK
(Sample 463)



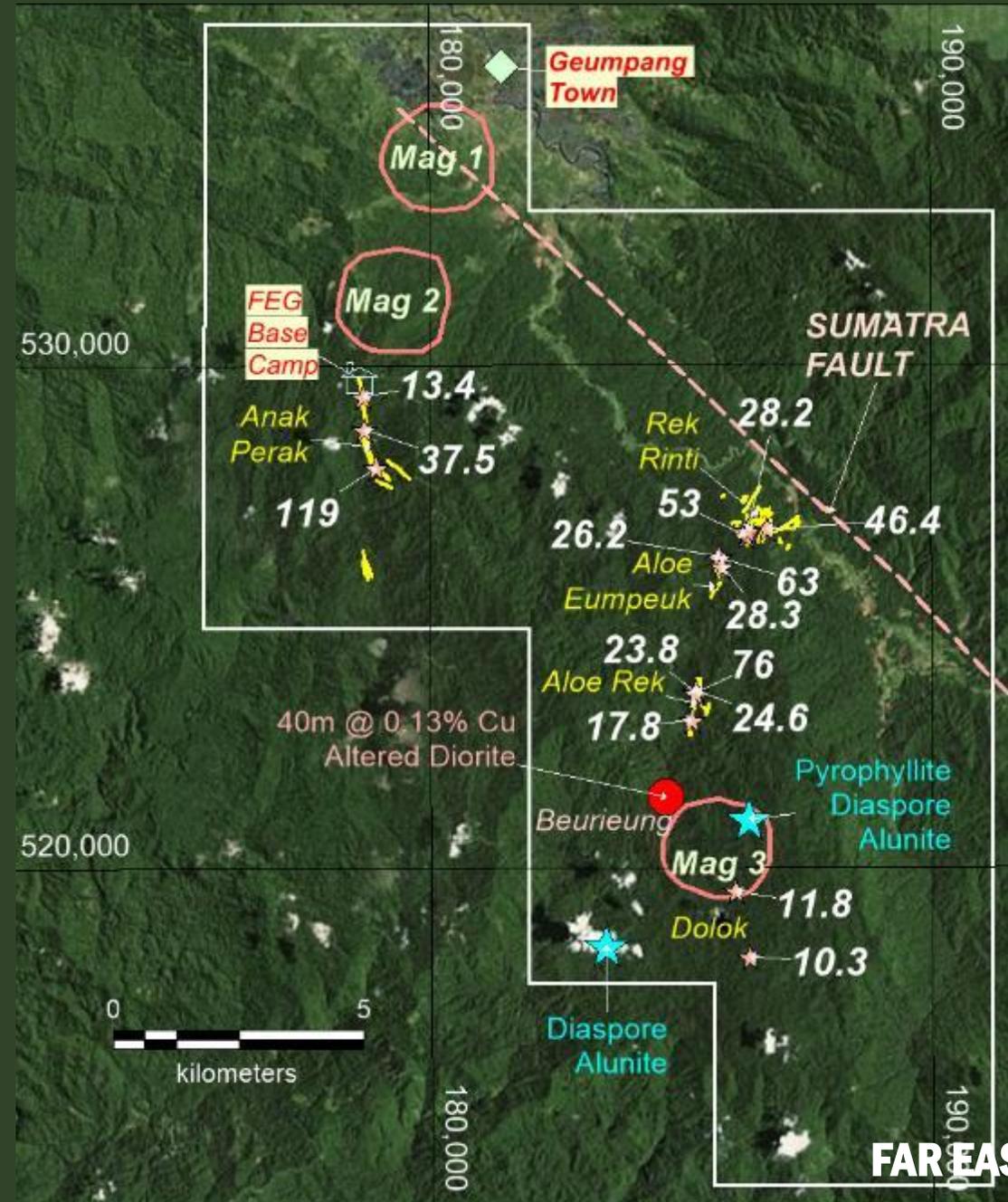
FAR EAST GOLD

INDONESIA

WOYLA PROJECT

Porphyry Cu-Au and Extended Vein Potential

- Reprocessing of previous geophysical data (Barrick, 1997) has identified 3 priority high magnetic targets
- The targets are associated with structural features favourable for hosting buried mineralized porphyry systems.
- Mag 3 target is coincident with outcropping diorite intrusive at Beurieung (orange dot) where historical channel sampling of quartz-sulphide stockwork veins returned 40m @ 0.13% Cu and 0.12 g/tAu. An FEG sample of quartz vein assayed 11.8g/tAu.
- Potential for bulk-tonnage resource. The Beutong porphyry copper gold deposit (2.4Mt Cu, 2.1Moz Au) is located about 60km to the southeast along the major Sumatra Fault System.
- Extension of known vein lengths at Rek Rinti and Aloe Rek supports the interpretation by both Barrick and Newcrest that these vein systems may ultimately join up and form a single vein system of considerable width and length.



INDONESIA

TRENGGALEK PROJECT

Copper Gold Porphyry and Epithermal Project

- **Advanced 12,813 hectare IUP-OP** (Operation Mining Permit) highly prospective for epithermal and porphyry-related gold and base metal deposits.
- Trenggalek exhibits a **similar sized volcanic centre (5.6km)** to Tujuh Bukit (Merdka's 30.1M oz Au & 18.9B lb Cu)
- Identified as a **Top 3 Priority** greenfield gold project by the Indonesian Department of Energy and Mining (ESDM).
- Previously explored by PT Aneka Tambang (1990s) and then ARC Exploration Ltd in a JV with **Anglo American** (2012-2014).
- **Historic exploration included:**
 - **17,786m** of drilling
 - **3,675km** airborne magnetic and radiometric survey.
 - Surface geochem survey of **>10,500** soil and **>5,000** rock samples.
 - Ground IP/Resistivity.
- **Next Steps:**
 - Finalise share transfer of ownership
 - Drill contractor engagement
 - IPPKH (borrow use licence)
 - Additional vein mapping and sampling
 - Heli-survey of porphyry targets
 - Drilling programme

“The prospectivity of the Trenggalek Project to host world class porphyry style copper-gold-molybdenum mineralization is tremendous.” Technical evaluation and assessment of the Trenggalek Project by Anglo American.

LOCATION



INDONESIA

WONOGIRI PROJECT

Copper Gold Porphyry and Epithermal Project

- Advanced 3,928 hectare IUP (Exploration Mining Permit) for porphyry and epithermal gold and base metals.
- 1.15 million oz gold equivalent JORC mineral resource comprising:
 - 996 thousand oz of gold (53% measured & indicated) and;
 - 190 million pounds of copper (43% measured & indicated).
- An internal Scoping Study was completed by Augur Resources Ltd in 2016.
- Concentrates of up to 90.6 g/t gold and 21.2% copper were achieved during initial concentrate optimisation studies.
- Exploration includes 21,771m of drilling, mostly at the Randu Kuning porphyry deposit. Porphyry deposit remains open at depth with potential for additional Au within adjacent epithermal veins.
- Scout drilling of epithermal veins returned grades up to 3m at 7.79 g/t Au, 9.0 g/t Ag, 0.29% Cu and 0.38% Zn from 70.0 metres including 1m of 15.90 g/t Au and 20.7 g/t Ag.
- Next steps:
 - Reprocessing magnetic anomaly data
 - Emission and wastewater licences
 - Geo-tech survey
 - AMDAL (environmental permit)
 - Aggregate opportunity analysis

LOCATION



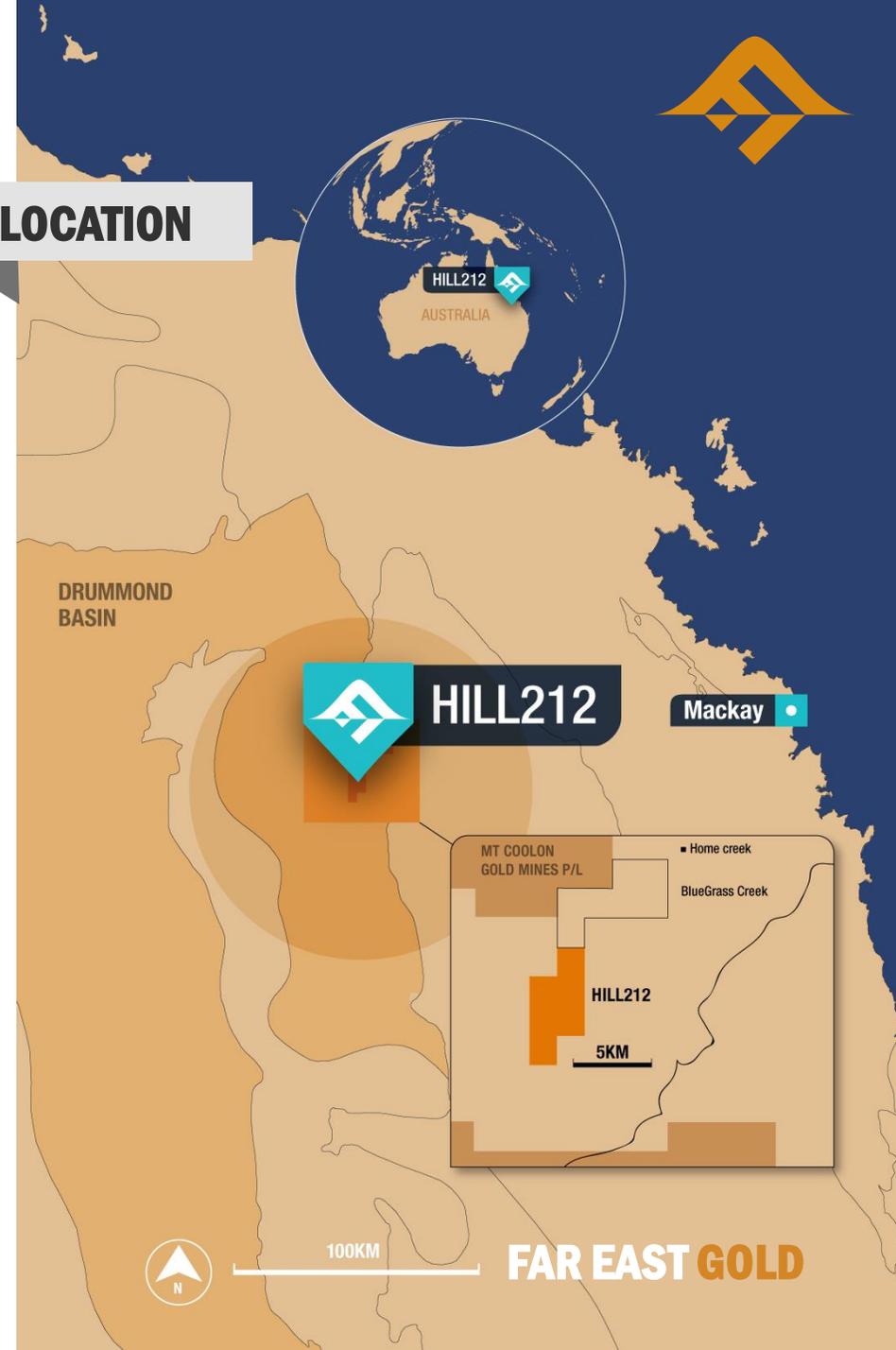
AUSTRALIA

HILL 212 PROJECT

Gold Epithermal Project

- An advanced highly prospective **1,920 hectare** Exploration Permit for Minerals tenement located in the Drummond Basin region, Central Queensland.
- Hill 212 is a low sulphidation epithermal gold-silver deposit with **over 6,000m of structure identified and 2,500m of high grade**, shallow and at-depth veins and vein breccias up to 8m wide mapped. **Open in multiple directions.**
- Previously explored by BHP (ASX:BHP), Dominion Mining Ltd (ASX:DOM), Battle Mountain Ltd and Medusa Mining Ltd (ASX:MML)
- Historic exploration included scout drilling (**9 holes totalling 730m**) and over **24 line km of CSAMT geophysics** survey work.
- Assay results showing grades up to **6.93g/tau** and **37.3g/t ag.**
- FEG's geophysics survey work has identified **11 walk up drill targets** circa **2,700m drilling.**
- **Next steps:**
 - Drilling contractor engagement
 - Cultural heritage survey
 - Updated CCA with landowner
 - Drilling programme

LOCATION



AUSTRALIA

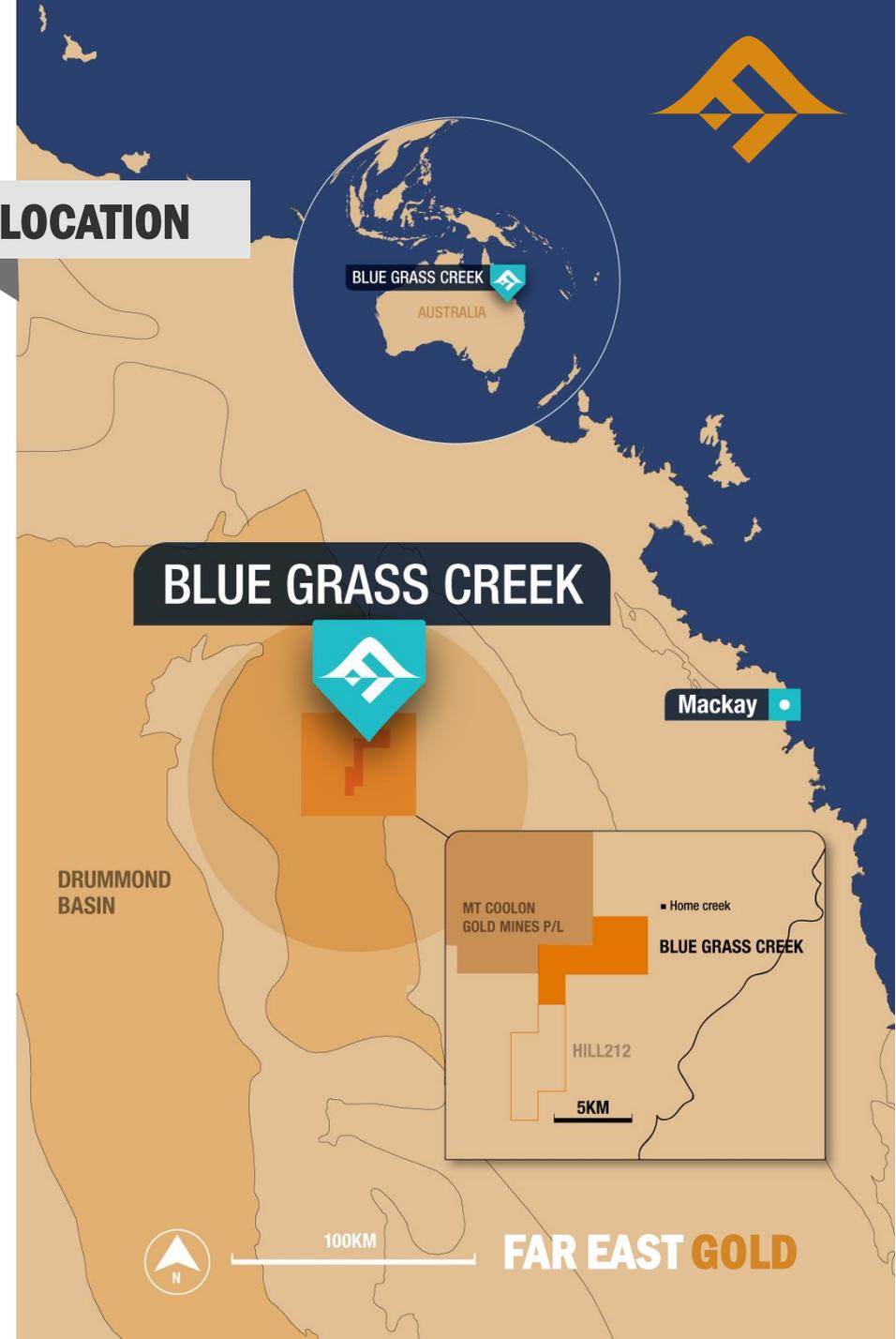
BLUE GRASS CREEK PROJECT

Gold Epithermal Project

- An early stage prospective **2,420 hectare** Exploration Permit for Minerals tenement located in in the Drummond Basin region, Central Queensland.
- Blue Grass Creek is situated directly **adjoining FEG's Hill 212 Gold Project** and the GBM Resources Ltd (ASX:GBZ) **Mt Coolon Project**.
- The mineralogy of Blue Grass Creek has been interpreted as a **low-sulphidation epithermal gold-silver quartz vein** and vein breccia style mineralisation.
- Previously explored by BHP (ASX:BHP) in the 1980s and then by Dominion Mining Ltd (ASX:DOM) in 1989 to 1990 and Battle Mountain Ltd in 1993 to 1997.
- **Next steps:**
 - Geological mapping of the tenement.
 - Stream sediment and soil sampling.
 - Rock chip analysis
 - Petrographic report
 - Preliminary assays

“Blue Grass Creek mineralisation is currently interpreted to be similar to that of Hill 212... with characteristics similar to other deposits in the Drummond Basin, such as Pajingo, Cracow and Yandan.”

LOCATION



AUSTRALIA

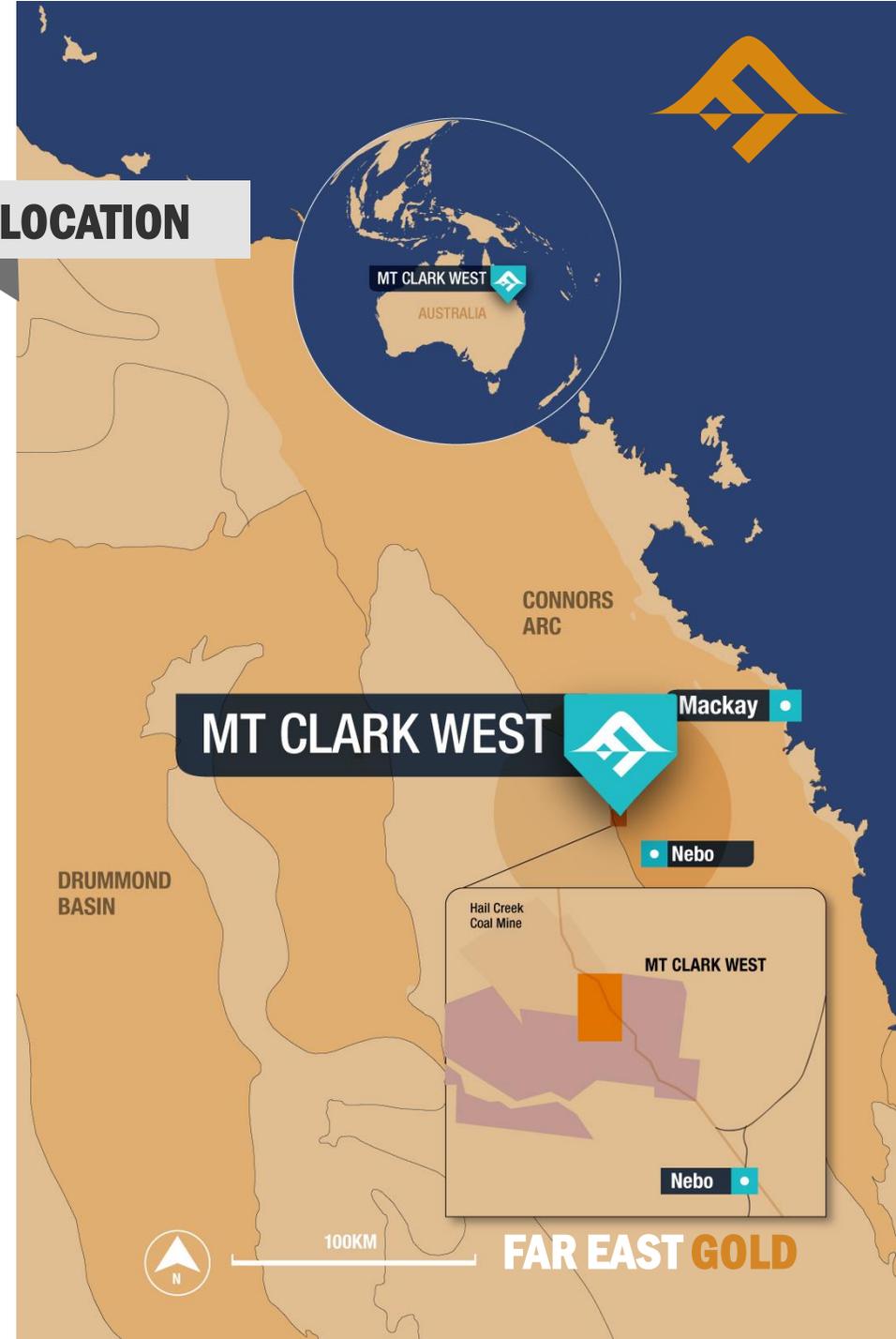
MOUNT CLARK WEST PROJECT

Copper Gold Porphyry Project

- A highly prospective **1,912 hectare** Exploration Permit for Minerals tenement situated within the Connors Arc region in Central Queensland.
- Mount Clark West hosts a potentially **significant geophysical anomaly**, coincident with Cu-Au-Mo geochemistry, with outcropping high-level **porphyry stockwork quartz veins of similar scale and footprint as large porphyry systems**,
- Historic exploration included **1,283m** of drilling (4 holes) and **8 line km** Ground IP/Resistivity.
- Previously explored by Navaho Gold Ltd (ASX:NVG) and Medusa Mining Ltd (ASX:MML).
- Copper was intersected in MCDD002, with **104m of 0.1% Cu** from 114m, including **14m at 0.23% Cu** from 180m
- Interpretation of the geophysics and drill results suggest that the holes intersected the **outer shell of a porphyry system**.
- **Next steps:**
 - Geophysics contractor engagement
 - MIMDAS survey
 - Surface mapping and sampling
 - CCA negotiations with landowners
 - Drilling programme

Independent Geologist Report - Measured Group noted:
"A similar geophysical signature is observed at the Mt Leyshon mine in QLD".
The Mt Leyshon mine produced over 2.5M oz of gold from 1987 to 2002

LOCATION



FAR EAST GOLD ADMISSION TO THE UN GLOBAL COMPACT



On 15th of March 2022, Far East Gold was granted permission by the UN to join the UN Global Compact. In doing so, Far East Gold has become the first exploration mining company in Australia and Indonesia that has voluntarily agreed to align its business strategy and operations with the UN Global Compact and its Ten Principles on:



HUMAN RIGHTS



LABOUR RIGHTS



ENVIRONMENT



ANTI-CORRUPTION



SUSTAINABLE DEVELOPMENT

As a result, Far East Gold has been granted access to the expertise of the United Nations and other participants with the aim of being able to implement the best global practices in ESG. It is important to Far East Gold that we continue to act responsibly, create a sustainable future and continue to have a positive impact on the communities where we operate.

INVESTOR HIGHLIGHTS



WOYLA

- ONE OF THE BEST UNDRILLED PROSPECTS IN SOUTH-EAST ASIA.
- POTENTIAL TO HOST GOSOWONG STYLE (6M oz Au @ > 20 g/t Au) BONANZA MINERALISATION.

TRENGGALEK

- SIMILAR SIZE VOLCANIC CENTRE TO TUJUH BUKIT (30.1M oz Au - 18.9B lb Cu).
- MULTIPLE PROSPECTS, MANY OF WHICH REMAIN UNDRILLED.
- SIGNIFICANT DATABASE OF PREVIOUS EXPLORATION WORK .

WONOGIRI

- ADVANCED 1 Moz Au-Cu PORPHYRY OPEN AT DEPTH.
- POTENTIAL FOR NEAR TERM MINE DEVELOPMENT.
- HIGH GRADE PERIPHERAL EPITHERMAL PROSPECTS ONLY SCOUT DRILLED.

DRUMMOND BASIN & CONNORS ARC

- HIGHLY PROSPECTIVE LARGE-SCALE PORPHYRY AND EPITHERMAL PROSPECTS.
- RECENT RESULTS FROM NEARBY YANDAN PROJECT (198m @ 2.0 g/t Au and 214m @ 1.6 g/t Au) INDICATES EXCELLENT PROSPECTIVITY.

“Rare opportunity to invest in a junior explorer with advanced, high quality and highly prospective projects.”



CONTACT

Jim Gultom | Country Director – Indonesia
Email: jim.gultom@fareast.gold
Phone: +62 811 1334 573

Shane Menere | Chief Executive Officer
Email: shane.menere@fareast.gold
Phone: +61 406 189 672

ADDRESS

Noble House 9th Floor Unit 6B
Jln Dr Ide Anak Agung Kav E4.2
Mega Kuningan Jakarta Indonesia

Level 54, 111 Eagle Street
Brisbane Queensland Australia

Phone: +61 7 3067 3368

WWW.FAREAST.GOLD

ABN 68 639 887 219

WONOGIRI PROJECT

GOLD AND COPPER JORC



JORC 2012 Resource Categories

Resource Classification	Cut off AuEq g/t	Tonnage (Mt)	Au Eq (g/t)	Au (g/t)	Cu (%)	Contained Gold (oz)	Contained Copper (M lbs)
Measured	1.0	4.88	1.36	1.28	0.23	200,836	24.7
	0.5	15.65	0.91	0.83	0.17	417,642	58.5
	0.2	21.59	0.77	0.69	0.15	478,976	71.2
Indicated	1.0	0.25	1.37	1.39	0.16	11,173	0.9
	0.5	1.67	0.74	0.73	0.11	39,197	4.0
	0.2	3.08	0.58	0.56	0.09	55,456	6.1
Inferred	1.0	0.1	1.37	1.49	0.09	4,791	0.2
	0.5	3.64	0.67	0.62	0.12	72,561	9.6
	0.2	56.89	0.31	0.25	0.09	457,286	112.6
Total	1.0	5.22	1.36	1.29	0.23	216,597	25.8
	0.5	20.95	0.85	0.79	0.16	532,136	72.2
	0.2	81.56	0.44	0.38	0.11	996,489	190.0

COMPETENT PERSON STATEMENT



The information in this presentation that relates to Exploration Results and Mineral Resources is based on information compiled by FEG staff and contractors and approved by Michael C Corey, PGeo., who is a Member of the Professional Geoscientists of Ontario, Canada.

Michael Corey is employed by the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration. The activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'.

Michael Corey has consented to the inclusion in this report of the matters based on his information in the form and context in which they appear.

Gold Equivalent Calculation for the Randu Kuning JORC 2012 Compliant Resource

Where reported in relation to the Wonogiri mineral resource estimate, Gold Equivalent results are calculated using a gold price of US\$1,250/oz and a copper price of US\$5,500/t. Silver is excluded from the gold equivalent calculation. In calculating Gold Equivalents for the JORC 2012 resource estimate, gold and copper recoveries are assumed to be 85%.

Metallurgical testing has resulted in mean recoveries from sulphide material of over 90% for gold and 94% for copper. It is the Company's opinion that all metals used in the equivalent calculation have a reasonable potential to be recovered in the event that material from the Wonogiri project was to undergo processing. The gold equivalent calculation used is $AuEq = (Au_g/t * \$40.20 * 85\% + Cu_ppm * \$0.0055 * 85\%) / (\$40.20)$ (i.e.: 1.0% Cu = 1.36 g/t Au).

BOARD OF DIRECTORS



PAUL WALKER Chairman of the Board

Paul has over 30 years of experience in international business, capital raising and managing large-scale infrastructure and resource projects throughout the world.

In 2009 Paul was the co-founder and chairman of an Indonesian mining company that successfully acquired several exploration assets and brought into operation a coal mine in Kalimantan.

Paul lectures at the UQ Business School – Strategy and Entrepreneurship Discipline, is a Member of the Australian Institute of Project Management and a Barrister-at-Law.

SHANE MENERE Chief Executive Officer

Shane is an expert in leading major projects from exploration to operation. Based in Indonesia for 13 years, he was the APAC President Director of a global mining technology, services and equipment processing company.

Shane has more than 25 years of experience in resource and infrastructure projects globally with over 15 years experience working with and supporting some of the largest mine sites throughout Asia Pacific.

He has a strong background in financial markets/investor relationships and has held CEO and board positions on several other Australian gold mining and exploration companies.

MARC DENOVA Chief Financial Officer

Marc has a strong commercial and financial background gained in Australia and Papua New Guinea (PNG).

Marc was CEO of Trukai Industries Ltd, the largest subsidiary of Ricegrowers Ltd (ASX:SGLLV). Prior to becoming CEO of Trukai Industries Ltd, Marc was their General Manager – Finance.

Marc was formerly Chairman, Manufacturers Council of PNG and a Director of the Rural Industries Council (PNG).

Before joining Ricegrowers Ltd, Marc was a Director at KPMG Australia where he spent 11 years specialising in Business Advisory and Taxation within the mining and property sectors.

JUSTIN WERNER Non-Executive Director

Justin has over 20 years mining experience and 10 years capital markets, he has a very strong track record of mine discovery and development in Indonesia.

He is currently the Managing Director of Nickel Mines Limited (ASX:NIC) which is Australia's largest pure Nickel producer (market capitalisation >AU\$3.5Bn), he is also a non-executive director of ASX listed Alpha HPA (ASX:A4N).

DR CHRIS ATKINSON Non-Executive Director

Chris is a geologist with over 30 years of international experience. Chris is a founding investor in several successful Exploration and Production start up ventures.

Chris is a founding director of Worldwide Petroleum Services Pte Limited based in Singapore and acts as a non-executive board member for Rex International Holdings (SGX:REXI), their subsidiary companies Lime Petroleum in Norway and Masirah Oil in Oman.

In 2018 Chris co-founded Helios Aragon, which is exploring for natural hydrogen and helium in onshore Spain. He currently is the Chairman and acting CEO of Sonoro Energy Limited (TSX-V:SNV).



KEY MANAGEMENT

Catriona Glover | Company Secretary

Catriona is a qualified lawyer with over 20 years' experience in corporate and commercial law with a focus on corporate governance and company secretarial advice for both listed and unlisted companies. Catriona has provided legal, corporate governance and company secretarial advice to several companies in a wide range of industries including mining, education, manufacturing, technology and not-for-profit organisations.

Jimbarlow Gultom | Country Director - Indonesia

Jim holds a Bachelor degree in Mineral Processing from Bandung Institute of Technology, Indonesia with over 15 years of professional experience in energy, mineral resources and mining sectors. Jim has extensive international business experience leading mineral processing projects through the full project life cycle. Jim has extensive in-country expertise to drive Far East Gold's projects in Indonesia into the next phases towards development.

Mike Corey | General Manager - Exploration

Mike has over 35 years experience in international mineral exploration, of which 12 years has been in SE Asia. His focus has been on epithermal Au-Ag and porphyry Cu deposits. Mike has designed and managed exploration programs from grassroots to feasibility on behalf of major and junior companies. He also spent several years as a mining analyst in Toronto evaluating mineral projects globally.

Karen Gill | Group Financial Controller

Karen is a CPA qualified finance professional with over 25 years' experience predominantly in the mining industry. Karen has worked in Australia and internationally in senior leadership roles at many mine sites as well as corporate office within commodities including copper, gold, lead, zinc, bauxite and aluminium. Karen has extensive experience in resource sector financial accounting, risk and assurance and business improvement activities.

T. Mufizar Mahmud | Head of Sustainability

Mufi holds a Master of Science from the University of London and Bachelor of Science (Chemical Engineering) from Syiah Kuala University, Indonesia. Mufi has more than 20 years experience working in sustainable community development. This experience includes working with NGOs, The World Bank, UNICEF and large-scale mining operations including PT Freeport Indonesia and PT Bumi Suksesindo.

KEY MANAGEMENT



Jesica Bellamy | In-house Counsel

Jesica holds a Bachelor of Law degree from Universitas Katolik Parahyangan and a Master of Notary Public from Universitas Pelita Harapan. Jesica is an experienced Indonesian lawyer focused on mergers and acquisitions and the Indonesian mining sector having previously worked for Christian Teo & Partners in Jakarta where she was instrumental in finalising Far East Gold's agreements to acquire its Indonesian mining projects.

Adi Wijoyo | Corporate Strategist

Adi graduated with a Bachelor's Degree in International Business and E-Commerce from Curtin University of Technology. He has been in the mining industry in Indonesia since 2005 and founded PT Genba Multi Mineral and co-founded PT Hengjaya Mineralindo (nickel concession). Adi also founded PT Gita Perkasa (limestone concession) and PT Deras Perennial Energi (natural gas).

Tedy Setiabudi | Geology Team Leader

Tedy has over 15 years of experience as an exploration geologist working in hydrothermal related deposits; epithermal, porphyry, skarn and sediment hosted in Indonesia, Armenia, Bulgaria and Serbia. As one of the exploration team members who succeeded in turning Bakan prospect (North Sulawesi) into a gold mine with 1.8 Moz of gold resources, and part of team members who discovered 2.5 Moz of gold deposits in Kerta (Banten).

Dr Chris Bowden | Geology Technical Advisor

Dr Bowden has over 20 years' experience globally in exploration, deposit discovery and mining commercialization. Dr Bowden is Managing Director of Ellenkay Gold Pty Ltd and Executive Director for Megado Gold Limited with gold projects in Ethiopia (ASX:MEG). He was previously Exploration Manager in South Korea for Southern Gold Ltd (ASX:SAU) and discovered the Dish Mountain Gold deposit for ASCOM Precious Metals Mining in East Africa.

Tim Young | Manager - Investor Relations

Tim is a Financial markets and Investor relations professional with over 20 years experience in global equity capital markets. Tim spent 15 years living in Asia working in financial markets working with global Institutional clients. Tim has a Masters Degree from the University of Iowa, USA.

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