

ASX ANNOUNCEMENT

14 April 2022

ISSUE OF CLEANSING NOTICE UNDER SECTION 708A CORPORATIONS ACT

AUSTCHINA HOLDINGS LIMITED (ASX Code: AUH) today issued 3,654,800 fully paid ordinary shares in AustChina Holdings Limited (AUH) (**Shares**) on the exercise of 3,654,800 options at \$0.012 per option.

AustChina Holdings Limited issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the Shares

Class of Shares	Fully paid ordinary shares
ASX code of the Shares	AUH
Date of the issue	14 April 2022
Total number of Shares issued	3,654,800 fully paid ordinary shares

As required by section 708A(6) Corporations Act, AUH advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- (b) this notice is being given under section 708A(5)(e) Corporations Act;
- (c) as at the date of this notice, AUH has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to AUH; and
 - (ii) section 674 and section 674A if the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act) to be disclosed under section 708A(6)(e) Corporations Act.

Signed for and on behalf of AustChina Holdings Limited:



Suzanne Yeates

Company Secretary

AustChina Holdings Limited