



Announcement Summary

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**Entity name**

AROA BIOSURGERY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday April 14, 2022

**The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ARX	ORDINARY FULLY PAID	263,075	12/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

AROA BIOSURGERY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

638867473

### 1.3 ASX issuer code

ARX

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/4/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Existing +securities converting into additional +securities in an existing class

#### FROM (Existing Class)

##### ASX +security code and description

ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C

#### TO (Existing Class)

##### ASX +security code and description

ARX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

184,325

**The first date the options were exercised or other +convertible securities were converted**

12/4/2022

**The last date the options were exercised or other +convertible securities were converted**

12/4/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

No

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

Yes

**Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates who are exercising options or converting convertible securities**

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Mr James McLean	Mr James McLean	102,400
Mr Philip McCaw	Phil McCaw <McSyth Capital Investment A/C>	81,925

**Issue date**

12/4/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?** Yes

## Issue details

**Number of +securities to be quoted**

184,325

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.75000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The 184,325 fully paid ordinary shares are being issued following the exercise of fixed price options in the Company (price fixed at the time the options were granted). The exercise of the options is in accordance with the Company's Securities Dealing Policy and the shares issued will be held in escrow until 13 April 2023.

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C

**TO (Existing Class)****ASX +security code and description**

ARX : ORDINARY FULLY PAID

**Please state the number of options that were exercised or other +convertible securities that were converted**

78,750

**The first date the options were exercised or other +convertible securities were converted**

12/4/2022

**The last date the options were exercised or other +convertible securities were converted**

12/4/2022

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been**



exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

12/4/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

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Number of +securities to be quoted

78,750

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?      What is the issue price per +security?

NZD - New Zealand Dollar

NZD 0.09790000

Any other information the entity wishes to provide about the +securities to be quoted

The 78,750 fully paid ordinary shares are being issued following the exercise of fixed price options in the Company (price fixed at the time the options were granted). The exercise of the options is in accordance with the Company's Securities Dealing Policy and the shares issued will be held in escrow until 13 April 2023.



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ARX : ORDINARY FULLY PAID	342,724,208

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ARXAD : OPTION EXPIRING 30-SEP-2025 EX \$1.34	1,683,200
ARXAX : OPTION EXPIRING 08-AUG-2026 EX \$1.165	3,275,000
ARXAA : OPTION EXPIRING 23-JUL-2025 EX 75C	5,590,250
ARXAB : OPTION EXPIRING 01-OCT-2028 EX 10C	1,896,450
ARXAC : OPTION EXPIRING 30-NOV-2029 EX 11C	1,110,000
ARXAE : OPTION EXPIRING 31-MAR-2026 EX \$1.15	325,000
ARXAW : OPTION EXPIRING 28-JUN-2026 EX \$1.06	2,405,000