

Confirmation of Capital Structure

FirstWave Cloud Technology Limited (ASX:FCT) (**FirstWave** or **the Company**), released an Appendix 3H and Appendix 2A on 13 and 14 April 2022 respectively.

Following the release of the aforementioned appendices relating to the Company's capital structure, the Company confirms the total quoted and unquoted securities on issue are as follows:

Quoted Securities	
FCT: Ordinary Fully Paid	1,662,353,921
Unquoted Securities	
FCTAAB: Share Appreciation Rights	9,277,165
FCTAB: Option expiring various dates ex various prices	31,526,000
FCTAZ: Service Rights	19,089,967
FCTAAA: Restricted Rights	5,405,116
FCTAG: Performance Rights	2,575,739

ENDS

This announcement has been approved for release by the Chief Financial Officer and Company Secretary of FirstWave Cloud Technology Limited.

For media and investor inquiries, please contact:

Ryan Thompson +61 (0)423 151 378 rthompson@citadelmagnus.com

About FirstWave Cloud Technology Limited (FirstWave)

FirstWave, a leading Australian global cybersecurity technology company, has delivered cybersecurity-as-a-service solutions since 2004, in line with its mission is to democratise enterprise-grade cybersecurity-as-a-service for the SMB market. In an increasingly connected and vulnerable digital world, FirstWave believes that safe business is good business and that every business should have access to enterprise-grade cybersecurity. FirstWave's infrastructure, management and security processes are certified to ISO 27001 Information Security Management System Standard and ISO 9001 Quality Management System Standard.

