



Announcement Summary

Entity name

WESTPAC BANKING CORPORATION

Date of this announcement

Thursday April 14, 2022

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WBCAB	SHARE RIGHTS	24,110	31/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WESTPAC BANKING CORPORATION

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33007457141

1.3 ASX issuer code

WBC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

WBCAB : SHARE RIGHTS

Date the +securities the subject of this notification were issued

31/3/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Long Term Variable Reward Plan and Westpac Performance Plan is included in Note 32 of the Westpac's 2021 Annual Report (refer to pages 252 - 254).

Any other information the entity wishes to provide about the +securities the subject of this notification

24,110 Share Rights issued under the Westpac Performance Plan
4,124 Share Rights issued under the Long Term Variable Reward Plan included in 3G notification lodged on 11 March, hence not included in this quarterly 3G notification.

Issue details

Number of +securities

24,110





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC	4,000
WBCHBZ : 3.15% MAT 14-JUL-2027 MIN CONS \$5HT NC	12,000
WBC : ORDINARY FULLY PAID	3,501,127,694
WBCHCF : CALLABLE FRN MTN MAT 16-FEB-2028 MIN CONS \$5HT NC	25,000
WBCPE : CAP NOTE 3-BBSW+3.05% PERP NON-CUM RED T-09-22	13,105,705
WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC	42,500
WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS \$5HT NC	17,500
WBCHCO : 3.25% INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC	30,000
WBCHCP : FR INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC	245,000
WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25	16,903,383
WBCHBK : 4.00% MAT 12-AUG-2027 MIN CONS \$5HT NC	13,000
WBCHCR : FR INSTRUMENTS MAT 24-APR-2024 MIN CONS \$5HT NC	190,000
WBCHCS : 3.000% INSTRUMENTS MAT 24-APR-2024 CONS \$5HT NC	35,000
WBCHCY : FRN MAT 15-JUL-2022 MIN CONS \$5HT NC	4,280
WBCHCZ : FRN MAT 15-AUG-2022 MIN CONS \$5HT NC	5,000
WBCHDA : FRN MAT 15-SEP-2022 MIN CONS \$5HT NC	5,000
WBCHDB : FRN MAT 17-OCT-2022 MIN CONS \$5HT NC	5,000



WBCHDC : FRN MAT 15-NOV-2022 MIN CONS \$5HT NC	5,000
WBCHDD : FRN MAT 14-FEB-2024 MIN CONS \$5HT NC	10,000
WBCHDE : FRN MAT 14-JUN-2024 MIN CONS \$5HT NC	5,000
WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24	14,230,580
WBCHBU : 4.80% MAT 14-JUN-2028 MIN CONS \$5HT NC	8,750
WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC	1,000,000
WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC	5,000
WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27	17,229,363
WBCHCT : FR INSTRUMENT MAT 16-MAY-2022 CONS \$5HT NC	150,000
WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS \$5HT NC	170,000
WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS \$5HT NC	30,000
WBCHCC : FRN MTN MATURING 27-OCT-2022 MIN CONS \$5HT NC	237,500
WBCHCD : 3.125% MAT 27-OCT-2022 MIN CONS \$5HT NC	30,000
WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC	5,000
WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC	6,500
WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC	5,000
WBCHCH : FRN MAT 6-MAR-2023 MIN CONS \$5HT NC	235,000
WBCHCI : 3.20% MAT 6-MAR-2023 MIN CONS \$5HT NC	25,000
WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC	9,250
WBCHCK : FRN MAT 22-JUN-2028 MIN CONS \$5HT NC	72,500
WBCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS \$5HT NC	100,000
WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29	17,500,000
WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC	100,000



4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WBCAB : SHARE RIGHTS	4,746,944
WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES	1,250,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

24,110

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ N/A