

21 April 2022

Company Announcements Platform
ASX Limited

2022 Annual Meeting of Stockholders

Sezzle Inc. (ASX: SZL) (Sezzle or Company) is pleased to advise that the Annual Meeting of Stockholders (**Meeting**) will be held on Wednesday 1st June 2022 at 10.30 am (AEST) Time (7.30 p.m. Tuesday 31st May US Central Time) via virtual technology.

The closing date for the nomination of directors from persons wishing to be considered for election as a director of the Company at the Meeting is 5.00 p.m. Thursday 28th April 2022 (AEST) (2.00 am Thursday 28th April 2022 US Central Time).

Investors will be provided with more information about the Meeting in the Notice of Meeting which will be lodged with the ASX and sent to investors in early May.

This announcement has been approved by the Company's CEO and Executive Chairman, Charlie Youakim, on behalf of the Sezzle Inc. Board.

Contact Information

For more information about this announcement:

Lee Brading, CFA
Investor Relations
+61 391 112 670
InvestorRelations@sezzle.com

Justin Clyne
Company Secretary
+61 407 123 143
jclyne@clynecorporate.com.au

Media Enquiries
Mel Hamilton - M&C Partners
+61 417 750 274
melissa.hamilton@mcpartners.com.au

About Sezzle Inc.

Sezzle is a fintech company on a mission to financially empower the next generation. Sezzle's payment platform increases the purchasing power for millions of consumers by offering interest-free installment plans at online stores and select in-store locations. Sezzle's transparent, inclusive, and seamless payment option allows consumers to take control over their spending, be more responsible, and gain access to financial freedom.

For more information visit sezzle.com.

Sezzle's CDIs are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (Securities Act) for offers of securities which are made outside the US. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person who is not a QIB for the foreseeable future, unless the re-sale of the CDIs is registered under the Securities Act or another exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person who is not a QIB. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.