



Announcement Summary

Entity name

NEURIZER LTD

Announcement Type

New announcement

Date of this announcement

Thursday April 21, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NRZ	ORDINARY FULLY PAID	24,612,404	21/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NEURIZER LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

31107531822

1.3 ASX issuer code

NRZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/4/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Dec-2021 09:32	New - Proposed issue of securities - LCK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Following the issue of the Ordinary Shares to which this announcement relates, the subscriber will be entitled to receive Ordinary Shares worth \$4,251,000 (in relation to the Second Investment) on date(s) to be determined by the subscriber through 19 April 2024 (which date(s) must be not earlier than the second trading day following the date of the subscribers notice to issue Ordinary Shares). For further details refer to the announcement to ASX on 17 December 2021.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NRZ : ORDINARY FULLY PAID

Issue date

21/4/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

24,612,404

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.12900000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NRZ : ORDINARY FULLY PAID	950,843,443
NRZOA : OPTION EXPIRING 08-OCT-2024	108,775,478

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NRZAJ : OPTION EXPIRING 27-AUG-2024 EX 12C	200,000
NRZAE : OPTION EXPIRING 16-MAR-2023 EX 13.65C	10,989,010
NRZAK : OPTION EXPIRING 13-JAN-2024 EX \$0.236	9,800,000
NRZAN : OPTION EXPIRING 17-AUG-2026 EX NIL	550,000
NRZAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	21,310,626
NRZAF : OPTION EXPIRING 15-APR-2025 EX NIL	1,361,873
NRZAI : OPTION EXPIRING 18-AUG-2024 EX 12C	7,516,666
NRZAM : OPTION EXPIRING 28-JUN-2026 EX NIL	2,000,000
NRZAO : OPTION EXPIRING 02-DEC-2025 EX NIL	1,463,980