

Market Announcement

22 April 2022

Halo Technologies Holdings Limited (ASX: HAL) – Admission and Quotation

Description

Halo Technologies Holdings Limited ('HAL') was admitted to the Official List of ASX on Friday, 22 April 2022.

The securities of HAL will commence quotation at 1:30PM AEST on Tuesday, 26 April 2022.

HAL raised \$26.1 million pursuant to the offer under its prospectus dated 28 February 2022, as supplemented by a supplementary prospectus dated 14 March 2022, by the issue of 21,782,757 shares at an issue price of \$1.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 129,505,629
ASX code	Fully paid ordinary shares: HAL
Time	1:30PM AEST
Date	Tuesday, 26 April 2022
ASX trade abbreviation	HALO TECH
ISIN	Fully paid ordinary shares: AU0000211971
Registered office	Halo Technologies Holdings Limited Address: C/o Boardroom Pty Limited, Level 12, 225 George Street, Sydney NSW 2000 Phone: (02) 8356 9356 Email: corporateactions@boardroomlimited.com.au
Company secretary	Natalie Climo
Share Registry	Boardroom Pty Limited Address: Level 12, 225 George Street, Sydney NSW 2000 Phone: (02) 9290 9600 Email: enquiries@boardroomlimited.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	New South Wales
Dividend policy	See section 9.15 of the Prospectus
Activities	Equities research and trade execution platform
Lead manager	Lodge Corporate Pty Ltd
Underwriter	N/a
ASX restricted securities	N/a

Other securities not quoted	18,750,000 performance rights
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What do I need to do and by when?

For further information, please refer to HAL's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) from 8:30am until 5:30pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)