

Notice under ASX Listing Rule 3.10A

In accordance with ASX Listing Rule 3.10A, Legacy Minerals Holdings Limited (ASX: LGM) (**Company**) advises that the following securities will be released from ASX mandatory escrow:

Number of securities	Type of security	Escrow Release date	ASX Code
522,600	Fully paid ordinary shares	Saturday 30 April 2022	LGMAB

In accordance with Listing Rule 2.8.5, the Company will apply for quotation by lodging an Appendix 2A for the 522,600 fully paid ordinary shares within 5 business days of Saturday 30 April 2022.

The following securities remain subject to ASX mandatory escrow:

Number of securities	Type of security	Escrow Release date	ASX Code
425,000	Fully paid ordinary shares	Tuesday 5 July 2022	LGMAC
250,000	Unquoted options, each exercisable into one fully paid ordinary share at \$0.30 on or before 22 June 2026	Thursday 7 July 2022	LGMAE
29,384,700	Fully paid ordinary shares	Wednesday 13 September 2023	LGMAD
3,500,000	Unquoted options, each exercisable into one fully paid ordinary share at \$0.30 on or before 22 June 2026	Wednesday 13 September 2023	LGMAF

<<ENDS>>

This market announcement has been authorised for release to the market by the Board of Legacy Minerals Holdings Limited.

For more information:

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About Legacy Minerals

Legacy Minerals is an ASX listed public Company that has been involved in the acquisition and exploration of gold, copper, and base-metal projects in the Lachlan Fold Belt since 2017. The Company has five wholly owned and unencumbered tenements that present significant discovery opportunities.

Au-Cu (Pb-Zn) Cobar (EL8709, EL9256)

Undrilled targets next door to the Peak Gold Mines with several priority geophysical anomalies Late time AEM conductors, IP anomaly, and magnetic targets
Geochemically anomalous - gold in lag up to **1.55g/t Au**

Au Harden (EL8809, EL9257)

Large historical high-grade quartz-vein gold mineralisation open along strike and down plunge.
Significant drill intercepts include **3.6m at 21.7g/t Au**
116m and **2m at 19.09g/t Au** from 111m

Au-Ag Bauloora (EL8994)

One of the largest low sulphidation systems in NSW with bonanza Ag grades and high-grade Au and base metals.
Face samples at the Bauloora Mine include **3701g/t Ag, 6.9g/t Au, 29% Pb, 26% Zn, and 6.4% Cu**

Au-Cu Fontenoy (EL8995)

The Project exhibits a greater than 8km long zone of Au and Cu anomalism defined in soil sampling and drilling.
Significant drill intercepts include **79m at 0.27% Cu** from 1.5m

Cu-Au Rockley (EL8296)

Prospective for porphyry Cu-Au and situated in the Macquarie Arc Ordovician host rocks the project contains historic high-grade copper mines and rock chips up to **4.26% Cu and 90g/t Ag**.

Sn-Ni-Cu Mulholland (ELA6346)

Associated polymetallic mineralisation. There are several tin and nickel occurrences in the project area with trends up to 2.6km defined in drilling. Significant drill intercepts include **44m at 0.45% Ni**

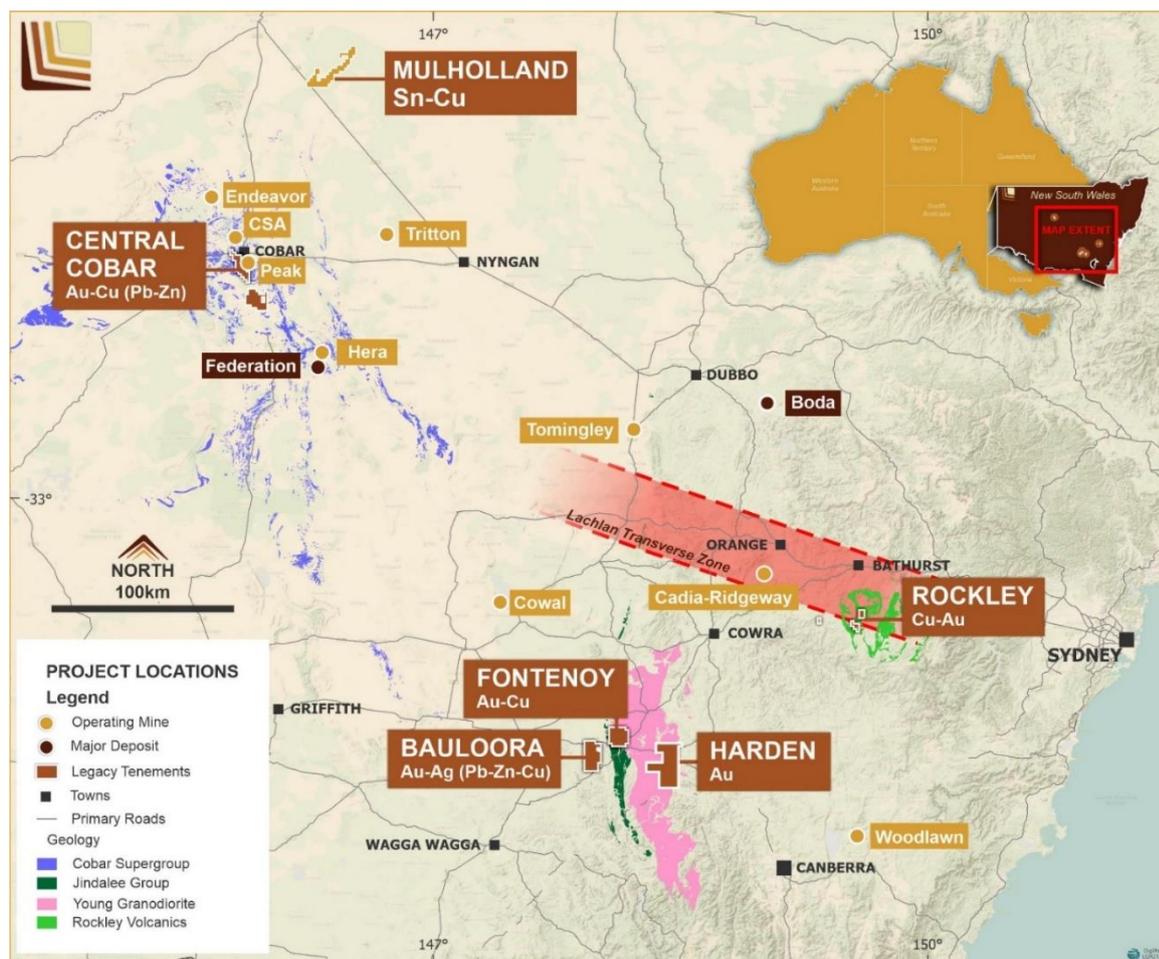


Figure 4: Legacy Minerals' Tenements, Lachlan Fold Belt NSW