



Announcement Summary

Entity name

MITHRIL RESOURCES LIMITED

Date of this announcement

Tuesday April 26, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted securities expiring 26 April 2024 from issue with an exercise price of \$0.015 per option.	170,000,000	26/04/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MITHRIL RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

30099883922

### 1.3 ASX issuer code

MTH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

26/4/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unquoted options issued on a 1:2 basis as part of the Company's placement.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted securities expiring 26 April 2024 from issue with an exercise price of \$0.015 per option.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

26/4/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.01500000

**Expiry date**

26/4/2024

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Unquoted securities expiring 26 April 2024 with an exercise price of \$0.015 per option.

**Any other information the entity wishes to provide about the +securities the subject of this notification**

10,000,000 fully paid ordinary shares and the associated 5,000,000 unquoted options will be issued following shareholder approval due to director contribution in the placement.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to**



**the market in an Appendix 3B**

170,000,000 1:2 attaching unquoted options issued to placement participants and expiring 2 years from issue, with an exercise price of \$0.015 per unquoted option.

Issue details

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**Number of +securities**

170,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Shares issued pursuant to placement participation.

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
MTH : ORDINARY FULLY PAID	2,580,233,041

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MTHAAB : OPTION EXPIRING 22-JUN-2022 EX 10C	300,000
MTHAAC : PERFORMANCE RIGHTS	33,333,333
New class - code to be confirmed : Unquoted securities expiring 26 April 2024 from issue with an exercise price of \$0.015 per option.	170,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

170,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A