

26 April 2022

Market Announcements Office
ASX Limited

Announcement regarding distributions

BetaShares Capital Ltd, the issuer and responsible entity of the BetaShares Crude Oil Index ETF - Currency Hedged (Synthetic) (ASX Code: OOO) (the "Fund"), announces that the Fund intends to commence making monthly distributions for the remainder of the Fund's financial year ending 30 June 2022.

The Fund provides investment exposure to the performance of WTI crude oil futures, aiming to track the performance of the S&P GSCI Crude Oil Index Excess Return hedged into Australian dollars, before fees and expenses. The prices of WTI crude oil futures have increased significantly over the course of the financial year to date. As a result, as at the date of this announcement the Fund has realised substantial gains, which would be required to be distributed by the 30 June 2022 financial year end. The Fund therefore intends to make monthly distributions for the remainder of the financial year - as at the end of April, May and June 2022.

For each monthly distribution, the responsible entity will separately announce the estimated distribution amount (on a dollar per-unit basis), prior to the ex-distribution date, followed by the final or confirmed distribution amount.

Announcements regarding the Fund are made via the ASX Market Announcements Platform, and are also accessible at the Fund's webpage at www.betashares.com.au/fund/oil-etf-betashares/#announcements.

Importantly, the amount of any monthly distribution may vary significantly (up or down) from any other monthly distribution due to various factors, including material changes in the number of units on issue and in the prices of WTI crude oil futures contracts to which the Fund has exposure, and should not be used as an indication of the amount of any subsequent distribution.

The distribution timetable for April will be as follows:

Month End	Estimated Distribution Announcement	Ex-Distribution Date	Final Distribution Announcement	Record Date	Payment Date
April 2022	29 April 2022	2 May 2022	2 May 2022	3 May 2022	17 May 2022

The Distribution Reinvestment Plan ("DRP") is operating for this distribution. Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 5pm AEST on 4 May 2022. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

You must be registered as a unitholder of the Fund as of the relevant Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex-Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

As the information in this announcement does not take into account the personal circumstances of any particular investor, investors should consider consulting their financial adviser regarding this announcement.

For any inquiries regarding this announcement, please contact BetaShares Client Services on 1300 487 577 or info@betashares.com.au.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares funds. For a copy of the PDS and more information about BetaShares funds go to www.betashares.com.au or call 1300 487 577.

Units in BetaShares funds trade on the ASX at market prices, not at NAV. An investment in any BetaShares fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of any fund or the repayment of capital or any particular rate of return.

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