



Announcement Summary

Entity name

AGUIA RESOURCES LIMITED

Date of this announcement

Tuesday April 26, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options, exercise price A\$0.10, expiring 30 November 2026.	18,500,000	24/04/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AGUIA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94128256888

1.3 ASX issuer code

AGR

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options, exercise price A\$0.10, expiring 30 November 2026.

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/4/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Ms Christine McGrath	Ms Christine McGrath	1,500,000
Dr Fernando Tallarico	Cosenza Consultoria em Mineração Ltd	5,000,000
Mr Martin McConnell	Allambie Pty Ltd <McConnell Family A/C>	1,500,000
Dr David Carland	Boltcar Pty Limited	1,500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**
<https://aguiarresources.com.au/asx-announcements/notice-of-annual-general-meeting-and-accompanying-documents-2/>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	30/11/2026



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AGR - Fully Paid Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://aguiaresources.com.au/2020/notice-of-annual-general-meeting-and-accompanying-documents/>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of 9,500,000 unlisted options to Directors as approved by shareholders at the 2021 Annual General Meeting.
Issue of 9,000,000 unlisted options on the same terms as above to employees of the Company under the ESOP approved by shareholders the 2020 Annual General Meeting.

Issue details

Number of +securities

18,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AGR : ORDINARY FULLY PAID	394,897,089
AGRO : OPTION EXPIRING 30-JUN-2023	63,773,024

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGRAH : OPTION EXPIRING 23-SEP-2021 EX 15C	500,810
AGRAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,840,133
AGRAV : OPTION EXPIRING 20-NOV-2025 EX \$0.10	8,500,000
AGRAG : OPTION EXPIRING 20-APR-2022 EX 16C	4,564,063
AGRAW : OPTION EXPIRING 31-MAR-2023 EX \$0.18	29,555,811
New class - code to be confirmed : Unlisted Options, exercise price A\$0.10, expiring 30 November 2026.	18,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/11/2021