

Placement of Shares Completed & Cleansing Notice

Tempest Minerals Limited (“**Tempest**” or “**the Company**”) wishes to confirm the allotment of 99.3 million ordinary fully paid shares (**Shares**) at \$0.085 per share to raise \$8,440,500 to sophisticated, professional and other exempt investors, (**Placement**) (before costs of raising) as announced on 19 April 2022. The Shares were issued under the Company’s existing placement capacity under Listing Rule 7.1 and 7.1A.

The Company hereby notifies ASX under section 708A(5)(e) of the Corporations Act that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- as at the date of this notice, it has complied with the relevant provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information, as that term is defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

The Company also confirms that a shareholder meeting is planned for June 2022 to seek approval for 49.65 million free attaching options (“Options”) to be issued to the Placement participants noted above and 12.4125 million Options to the Lead Manager, PAC Partners Securities Pty Ltd, as referred to in the 19 April 2022 announcement. The Options will be exercisable at \$0.14 and will expire two years from the date of issue.

The Board of the Company has authorised the release of this announcement to the market.

Contact

For more information, please contact:

Don Smith

Managing Director



Level 2, Suite 9
389 Oxford Street
Mt Hawthorn,
Western Australia
6016



+61 89200 0435



www.tempestminerals.com



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