



Update Summary

Entity name

WT FINANCIAL GROUP LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Wednesday April 27, 2022

Reason for the update

Disclosure of issue of 1,500,000 WTLAB Options Expiring 16 Mar 2026 EX AUD 0.14 in Announcement Summary of the Appendix 3G form, in addition to the disclosure already made in Part 3A.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WT FINANCIAL GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

87169037058

1.3 ASX issuer code

WTL

1.4 The announcement is

☒ Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Disclosure of issue of 1,500,000 WTLAB Options Expiring 16 Mar 2026 EX AUD 0.14 in Announcement Summary of the Appendix 3G form, in addition to the disclosure already made in Part 3A.

1.4b Date of previous announcement to this update

22/4/2022

1.5 Date of this announcement

27/4/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Mar-2022 16:15	New - Proposed issue of securities - WTL	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WTLAB : OPTION EXPIRING 16-MAR-2026 EX \$0.14

Date the +securities the subject of this notification were issued

16/3/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The purpose of the issue of the Options is to remunerate Altor Capital Pty Ltd for financial advisory services provided to the Company.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WTL : ORDINARY FULLY PAID	321,080,842

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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